

MAGAZINE

+ PEOPLE

- + LEADERSHIP
- + NEW PROPERTIES

FEATURE ARTICLE

Commercial Road Trip Part IV: Driving south from the ACT to the beauty and diversity of regional Victoria Q&A

How has childcare fared during the unpredictability of 2020



Download your free report

Childcare Property Snapshot

Burgess Rawson has announced \$1 billion in childcare centre sales, demonstrating the sector's ongoing performance over the long term.

In the last ten years, Burgess Rawson has sold 328

Most centres were sold in New South Wales and Victoria with 124 and 104 sales respectively, followed

To receive your free copy of the Childcare Property Snapshot, visit:

burgessrawson.com.au/insights

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Portfolio Auctions p10



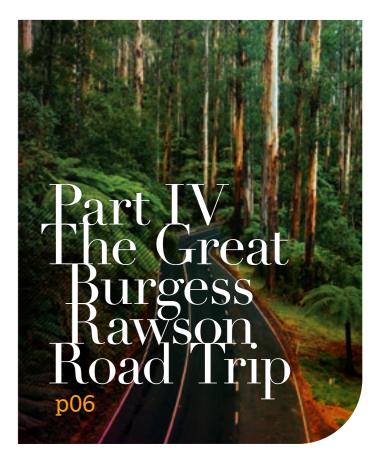
All areas and figures displayed in this magazine are approx only. All precaution has been taken to establish the accuracy of the above information but does not constitute any representation by the Vendor or Agents. The Retail Leases Act 2003 may apply.

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Success during the pandemic



Success during the pa	andemic	
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Q&A. Audin momas		



Highlights

All eyes will be on the September auction event. Burgess Rawson is delighted to offer a stellar line-up of 29 metro and regional properties, including fast food, retail fuel, childcare, industrial and state government investments. Interest is high for these coveted investment classes as they offer long-term security and solid growth potential.



Blue-Chip Investment, McDonald's & 7-Eleven p.16

Location: Toowoomba QLD Income: \$448,611 pa + GST Auction



- Generational Camberwell Landholding



p. 22 Major Logistics & Food Distribution Centre p. 25

Location: South Nowra NSW Income: \$600,000 pa + GST Auction



Modern Diesel Truck Stop Investment

Location: Darwin NT Income: \$343,179 pa + GST Auction

Location: Camberwell VIC

Auction

Income: \$133,780 pa + GST



p. 31 DA Ready Childcare Development Site p. 24 Location: Taylor ACT

For Sale by EOI





EDITOR Michael Gilbert

in MICHAEL.GILBERT Welcome to the September edition of Portfolio.

While we may be living in challenging times, at Burgess Rawson it's our great pleasure to be able to continue to bring you the latest and best commercial property investment opportunities, expertise and insights.

At Burgess Rawson our buyer contact sheets show that the current balance of demand in the market is weighted heavily towards those asset classes that have shown resilience and demonstrate strong defensive qualities. Properties leased to tenants such as Government agencies, medical tenancies, supermarkets and liquor stores, service stations, childcare centres, fast food operators and banks. And of course - if you can get them - good industrial properties. With interest rates looking to stay lower for even longer now, secure alternatives to cash deposits are enthusiastically sought after.



Portfolio Team

EDITOR Michael Gilbert ASSOCIATE EDITOR Adam Thomas **PRODUCTION MANAGER** Amanda King **ADVERTISING** Stephen Lovison CREATIVE & DESIGN Bryan Karman PHOTOGRAPHY Various

With the stock market defying logic, the stable and predictable nature of well-leased commercial property has never looked more attractive, and in this edition of Portfolio you will find secure opportunities at all price points, right across this great country.

If you have questions about any properties currently advertised or wish to investigate further, don't hesitate to call the listed agent directly. We would be only too happy to assist you in finding the right property to help you secure your future.

A word of advice? When you do find the right property, don't hold back. If you've identified something special, chances are others will have, too, so put your best foot forward, act quickly and make the call. In this climate, good opportunities go quickly.

Wishing you every success on your property investment journey throughout the rest of 2020 and into next year, and good health to you and your family.

Burgess Rawson's Portfolio Magazine requires a creative collective committed to producing a premium property publication that people just won't want to put down.

Our diverse and forward-thinking Portfolio Team is drawn from Burgess Rawson's offices across Australia, working collaboratively and each contributing their unique skill set to bring you a magazine we're proud to call our own.

Part IV he Great Burgess Burge

In this edition of The Great Burgess Rawson Road Trip, we take in the beauty and diversity of regional Victoria, starting at the Victorian and NSW border in The Murray region before moving onto the charm of Gippsland. This road trip offers the very best of country life, from outdoor adventures and natural wonder to world renowned gastronomic delights.

For generations, these regional cities have proven popular with tourists wanting to explore, eat and drink, or rest and relax. We will highlight the appeal of Albury Wodonga's Murray River lifestyle, Shepparton's rich agricultural heritage and the lush landscape of Gippsland. While tourists continue to flock to these areas, more and more people are choosing to make regional Victoria home. Attracted to the lower cost of living, growing opportunities in education and work and the benefits of a country lifestyle, regional Victoria is positioned for solid ongoing growth and investment.





Albury NSW/Wodonga VIC

Population: Annual visitors: Annual tourism investment: 830,000 \$136.8 million 170,000

Albury Wodonga is the gateway to Victoria and New South Wales, located on the States' border and divided by the stunning Murray River.

The region is hugely popular with both residents and visitors alike, due to the benefit of a country lifestyle with big city infrastructure.

Strategically located on the main freeway and railway corridor linking Australia's capital cities, Albury Wodonga provides a great place to live, work and invest.

The region is considered one of Australia's largest and most progressive regional centres. Several key factors have brought an influx of 'tree-changers' to Albury Wodonga with a combination of high employment opportunities and low cost of living....not to mention, the great weather!

Albury Wodonga is a major transport hub with several key industrial businesses, including Coles and Woolworths, employing thousands. The region has attracted large government services with the Australian Taxation Office and Department of Defence calling Albury Wodonga home.

The area has been a long-standing tourist destination, boasting a combination of natural beauty, cultural heritage and gastronomic delights.

Much of the region's tourism revolves around Australia's longest river - the Murray River. Whether visitors enjoy being on the water or experiencing the hub of activity along the riverbanks, the Murray is a major drawcard.

If you are looking for alternate accommodation while in Albury Wodonga, why not try a houseboat! Enormously popular, houseboats offer the best of accommodation (with some including hammocks and outdoor spas) with the best of river life.

Outdoor activities are also plentiful from walking trails and bike paths to watersports. Golf fans can rejoice there are more than 40 golf courses in the region!

Shepparton VIC

Population: Annual visitors: 66,498

Annual tourism investment: 1.2 million (2015) \$190 million (2015)

Shepparton is located in north-central Victoria, about 180 kilometres north of the Melbourne CBD, at the junction of the Goulburn and Broken Rivers.

Located within Australia's 'food bowl' (which produces around one-third of the national food supply), it is no surprise that Shepparton is known for some of the best food and wine in VIC.

If you are looking for a true 'farm to plate' experience. Shepparton offers cellar doors, breweries, orchards and dairies through to pubs, restaurants and cafes.

Shepparton is also home to the award-winning Shepparton Art Museum (also known affectionately as SAM). With a focus on contemporary and indigenous Australian art, the museum runs an extensive exhibition program.

Kids are also well entertained at Australia's largest adventure playground KidsTown. Be sure to check out the playground's calendar of events filled with live theatre, festivals and sporting events.

If you are looking to enjoy the great outdoors, Shepparton certainly delivers with cycle paths, nature trails, canoeing, waterways and the Shepparton Golf Club offering ample opportunity to explore.

Stable growth has been supported largely by agricultural industries such as fruits, dairy, cattle, sheep & grain production. Approximately 6,165 businesses are located in Greater Shepparton with a workforce of an estimated 27,700 people.

Situated at the junction of the Gouldburn Valley and Midland Highways, and on both V/Line and freight rail network, the city is seen as an important transport hub in national supply chains.

The Goulburn Valley Link freight and logistics centre (GV Link) will be located less than 5 kilometres from Shepparton.

Greater Shepparton is also identified as a station on the High Speed Rail route on the east coast of Australia between Brisbane, Sydney and Melbourne.

Population: Annual visitors: 250,000 6.3 million (2019) \$1 billion (2019)

Annual tourism investment:

Located in the south-east of Victoria and just one hour's drive from Melbourne, the stunning Gippsland region comprises some of the most picturesque towns in Victoria.

Lush hinterland, magical beaches, waterfront villages, rainforests, rolling hills and alpine charm - Gippsland has it all.

The allure of Gippsland also attracts visitors from all over Australia and the globe. Some of Australia's most popular tourist destinations are located within the region including Phillip Island, Wilsons Promontory National Park and the Gippsland Lakes.

Fishing, watersports, biking, hiking and camping are all huge drawcards for the area.

The Phillip Island penguin parade is a long-standing favourite, with tourists waiting until sunset to see the little penguins return from a day of fishing.

Gippsland's guaranteed rainfall and rich pastures have supported a booming agricultural industry. Farms in the region account for at least one guarter of Victoria's milk, vegetable and beef production with a number of Gippsland's businesses exporting food across the world.

The Devondale Murray Goulburn Dairy in Leongatha is the largest co-operative in the southern hemisphere. While reading this magazine, you may very well be drinking a cup of tea with milk produced in Gippsland!

The potential for growth in Gippsland is immense, taking advantage of local, well-established food processing facilities, a skilled workforce and transport links. These opportunities are not restricted to domestic markets but include partnerships with foreign investors as well.

Gippsland is also home to paper mills, power stations and an education hub with extensive services for early learning, primary, secondary and tertiary schooling. The benefits are two-fold – not only do these industries provide solid employment opportunities, they also ensure the community is well skilled and resourced for future growth.

The potential for growth in Gippsland is immense, taking advantage of local, wellestablished food processing facilities, a skilled workforce and transport links. These opportunities are not restricted to domestic markets but include partnerships with foreign investors as well.

Raoul Holderhead

Sources:

Shepparton: www.smartpropertyinvestment.com.au/data/vic/3630/ shepparton, www.visitvictoria.com/, www.sheppartonartmuseum. com.au/, www.rdv.vic.gov.au/victorias-regions/shepparton

Albury Wodonga: www.rdv.vic.gov.au/victorias-regions/wodonga, www.wodonga.vic.gov.au/About-Council/Our-City/Location-Lifestyle, www.visitalburywodonga.com/

Gippsland: www.visitgippsland.com.au, www.visitvictoria.com/ regions/gippsland, www.invest.vic.gov.au

Investment **Portfolio Auctions**

SYDNEY

11AM AEST TUESDAY 16 SEPTEMBER 2020

MELBOURNE

11AM AEST WEDNESDAY 23 SEPTEMBER 2020

Sydney Portfolio Auction Listings

11am AEST Tuesday 15 September 2020, Doltone House Hyde Park Sydney NSW

Tenant	Location	State	Income pa	Page
Dan Murphy's	Mosman	NSW	\$622,032	14
V & C Foods	South Nowra	NSW	\$600,000	25
7-Eleven	Kanwal (Wyong)	NSW	\$348,707	18
Shell	St Marys	NSW	\$276,669	27
Medical Centre	Kiama	NSW	\$150,000	28
Reece Group	Wollongong	NSW	\$135,660	29
Physio/Medical	Helensburgh	NSW	\$82,000	30
Caltex	Wishart (Darwin)	NT	\$343,179	31
Sanctuary Early Learning Childcare	Ashmore	QLD	\$457,217	34
Retail/Development	Hervey Bay	QLD	\$108,915	38
Walkerston Country Plaza and Professional Centre	Walkerston	QLD	\$106,264	40
BWS	Ingham	QLD	\$97,000	39
Professional Centre	Walkerston	QLD	\$42,639	40

Upcoming Sydney Auction Dates:

Doltone House Hyde Park, 181 Elizabeth Street, Sydney

Portfolio 140 27 October 2020 Portfolio 141 8 December 2020

Portfolio 142 23 February 2021

Portfolio 143 30 March 2021

Melbourne Portfolio Auction Listings

11am AEST Wednesday 23 September 2020 **Registered bidders only**

Tenant	Location	State	Income pa	Page
7-Eleven	Altona	VIC	\$310,638	41
G8 Education	Pakenham	VIC	\$259,081	42
Medical Centre	Wangaratta	VIC	\$227,804	43
Hino	Breakwater (Geelong)	VIC	\$187,057	44
Shell	Camberwell	VIC	\$133,780	22
Salvos	Monbulk	VIC	\$88,242	45
Cellarbrations	Monbulk	VIC	\$51,214	46
Westpac	Robinvale	VIC	\$23,165	47
McDonald's and 7-Eleven	Toowoomba	QLD	\$448,611	16
Pharmacy & Medical	Mooloolaba	QLD	\$389,839	36
KFC	Morayfield	QLD	\$269,608	20
Weatherford	Emerald	QLD	\$159,053	37

Upcoming Melbourne Auction Dates:

Portfolio 140 28 October 2020

Portfolio 141 9 December 2020

Portfolio 142 24 February 2021 Portfolio 143 31 March 2021

For Sale Listings

Tenant	Location	State	Income pa	Sale Method	Page
Office Buildings	Mackay	QLD	\$512,316	Expressions of Interest	32
Office Buildings	Mackay	QLD	\$442,468	Expressions of Interest	33
Centrelink	Bathurst	NSW	\$353,500	Expressions of Interest	26
Childcare Development Site	Taylor	ACT	N/A	Expressions of Interest	24

September Portfolio Auctions Guide to Bidding

Please note the bidding/registration processes for our events:

Sydney | Tuesday 15 September

Doltone House Hyde Park, Sydney NSW Government registered COVIDsafe Venue. In-person: Attendee registration upon arrival. Remote bidding from your location: Via Telephone/App is available.

Melbourne | Wednesday 23 September

To secure your place, registration prior is essential. Visit: burgessrawson.com.au/register/melb All registered bidders will be kept informed of venue details and bidding processes in the lead up to 23 September.



Australia's Property People burgessrawson.com.au SYDNEY CBD

NORTH SYDNEY CBD

Dan Murphy's Trophy Investment Sydney's North Shore







15 Year Lease to Dan Murphy's Once in a Lifetime Opportunity

Mosman NSW 710 Military Road

15 year lease to Woolworths Group to May 2032 plus options extending to 2062

Premium liquor investment

Net Income: \$622,032 pa + GST (incl additional shop income)

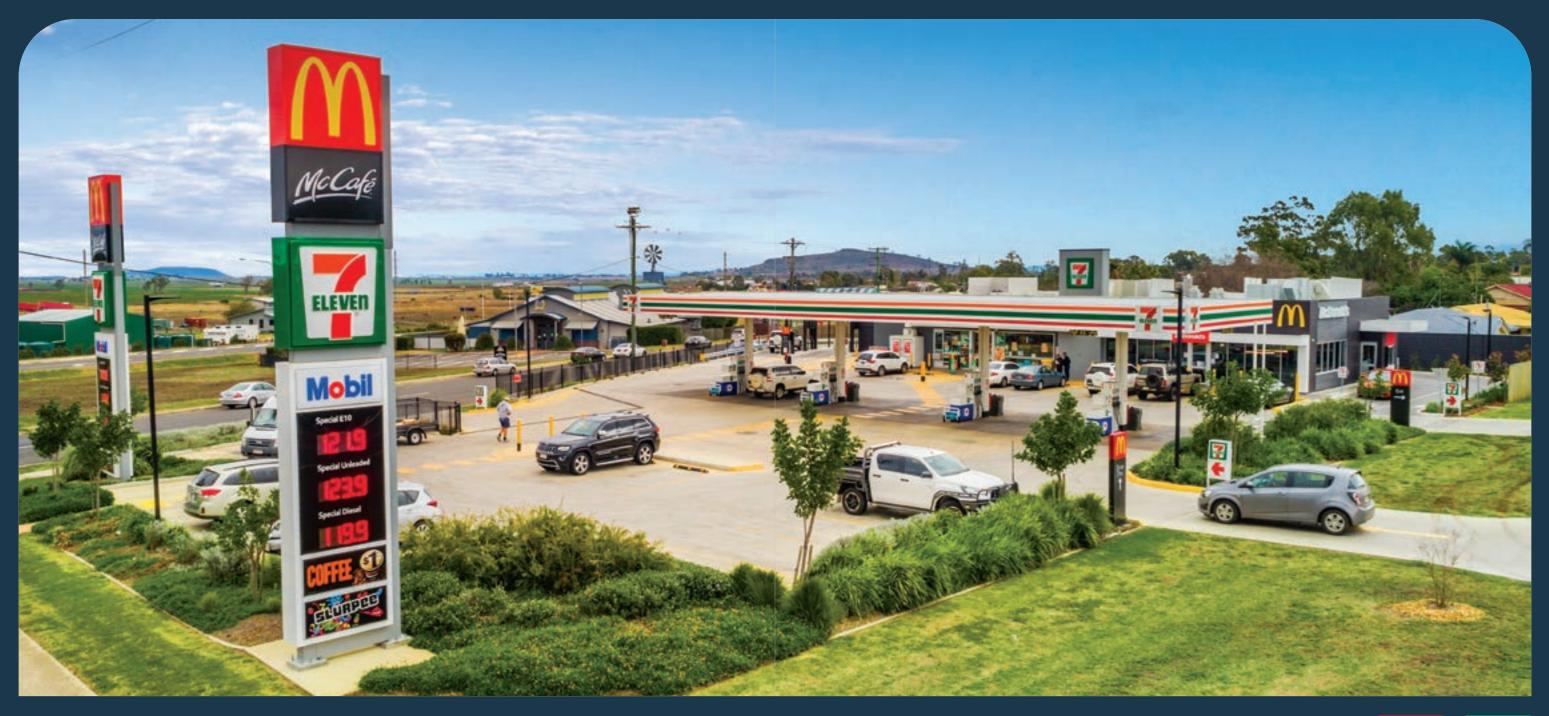
- + 1,012 sgm of prime, wide frontage Mosman real estate plus 41 car spaces on-title
- + Mosman: one of Sydney's most affluent & prestigious harbourside catchments
- + Substantial income tax depreciation, built 2017
- + Secure, long term income from ASX Top 10 company with \$63 bn plus annual revenue (2019)





Contact Darren Beehag 0411 226 223 Michael Gilbert 0430 024 790





Premium Retail Investment Leased to Australia's #1 Fast Food & Convenience Retailers

Secure Leases to McDonald's & 7-Eleven Blue-Chip Tenants in Growth Location

Toowoomba (Westbrook) QLD 81-83 Main Street

7 Eleven: 15 year lease to 2033

McDonalds: 10 year lease to 2030

Guaranteed rental growth, fixed compounding 3% & CPI +1% pa

Combined Income: \$448,611 pa

- + McDonald's, Australia's #1 fast food restaurant with 970+ stores
- + 7-Eleven, Australia's #1 convenience retailer with 700+
- 67% of rent tax deductable
- largest inland cities with a

stores & approx 38% market share

+ Excellent depreciation benefits,

+ Tenants pay all usual outgoings

Toowoomba: One of Australia's growing population over 169,000





ELEVEN



Investment Portfolio Auction 11am AEST Wednesday 23 September







Premier Fuel & Convenience Investment 15 Year Lease, 4% pa Rent Increases

Kanwal (Central Coast) NSW 211 Wallarah Road

- Long 15 year net lease to October 2032 + options to 2042
- Depreciation benefits, built 2017 + Net lease, 7-Eleven pay

Net Income: \$348,707 pa +GST (as at October 2020)

- with wide 50m frontage
- + Opposite IGA Shopping Centre near Wyong Hospital & Leagues Club
- + Growing Central Coast, population forecast to be 414,615 by 2036
- outgoings, as per the lease
- + Adjacent 1,039 sqm site can be purchased separately if desired



+ First eastbound fuel station off M1 + Large 1,851 sqm landholding





Rhys Parker 0451 101 042 Darren Beehag 0411 226 223



Did Somebody Say 'One of Qld's Best Stores!'



MORAYFIELD ROAD 33.000 VEHICLES PASSING DAILY

MICHAEL AVE

FIRST CHOICE LIQUOR



Position Perfect on Bustling Golden Mile Collins Foods Ltd – Global Retail Giant

BUNNINGS

Morayfield QLD, 154 Morayfield Road (corner Michael Avenue)

Renewed 5 year lease plus option + Position perfect with thriving through to December 2029

Super KFC performer with massive turnover year on year

Net Income \$269,608 pa + GST

- + Wholly owned subsidiary of
- rent & 2019 market review
- drive thru
- - annual visitors, 40km from CBD



Collins Foods, Market Cap \$1.15B

+ Income underpinned by percentage

+ Tenant pays all usual outgoings

+ 1,828sqm site with 33,000 VPD

+ Opposite Morayfield SC with 6.2M



Contact



Beau Coulter 0413 8<u>39 898</u> Raoul Holderhead 0413 860 304 Glenn Conridge 0413 873 337



Investment Portfolio Auction 11am AEST Wednesday 23 September





Generational **Camberwell Landholding** with Significant Upside

Rare Triple Net Ground Lease Invest, Develop Or Occupy

Camberwell VIC 800-802 Burke Road

Leased to 2021 plus 5 year option

Landmark 1,633 sqm corner site

Camberwell population forecast to grow by 20% by 2041

Net Income: \$133,780 pa + GST

- + Shell/Viva Energy, \$3.3b ASXlisted tenant with 1,292 sites
- + Tenant responsible for all remediation and improvements
- + 3% annual rent increases
- 20,000+ vehicles passing daily
- + Gateway to the tightly held Camberwell Junction

PROPOSED **16 APARTMENT** DEVELOPMENT

outgoings (including Land Tax),

+ Combined 125m fronatge with



Contact

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Investment Portfolio Auction 11am AEDT Wednesday 23 September









DA Ready Childcare Development Site Price from \$1,600,000 plus GST

Taylor ACT Taylor Estate, Robyn Boyd Drive

92 place centre design

Located in major new Canberra suburb with Margaret Hendry school – 600 students K-6

Site Area: 2,202 sqm

- + Second fastest growing region in Australia
- + Suburb expected to grow to 7,500. Current population in the wider Gungahlin region of 85,000 which is expected to grow to 125,000
- + GFA: 677 sqm, 20 car spaces
- + Access to major arterial
- + Childcare rates up to \$145/day

Contact

Guy Randell 0430 272 999 James Baker 0421 863 040

Expressions of Interest Offers Closing 4pm AEST Thursday 17 September





New Industrial – Long 12 Year Lease Major Logistics & Food Distribution Centre

South Nowra NSW 11 Norfolk Avenue

New 12 year lease + opts. to 2057

State-of-the-art facility with office, warehouse, loading & wholesale public supermarket

Net Income: \$600,000 pa + GST

- + Brand new, built 2020 with significant income tax saving depreciation
- + Large site of 13,100 sqm, with capacity for future building expansion (STCA)
- + V & C Foods, high performing growth company established 31 years
- + Attractive fixed 3% rent increases
- + Outgoings paid by tenant inc. management fees, as per lease







Contact

Darren Beehag 0411 226 223 Kieran Bourke 0417 418 007







Essential Services Government Investment 4.5-Star NABERS Energy Rating

Bathurst NSW 168 Russell Street

Long term Government tenant since property built in 2012

3 + 3 year lease from April 2019

Net Income: \$353,500 pa + GST

- + Important 4.5-star NABERS Energy rated building indicating strong likelihood of tenant remaining in building long term
- + Large CBD landholding of 2,159 sqm
- + Modern 1,053 sqm purpose built improvements with 41.1m frontage & 21 on-site car spaces
- + Attractive 3.5% annual rental increases

Centrelink

Contact Simon Staddon 0413 640 851

Expressions of Interest Offers Closing 3pm AEST Thursday 17 September





New Service Station Investment 10 Year Lease to Shell (Viva Energy)

St Marys (Western Sydney) NSW 61-63 Christie Street

10 year lease to 2029 plus options extending to 2049

Shell & Coles Express - high specification fuel and retail convenience store

Net Income: \$276,669 pa + GST

- + Viva Energy, ASX listed \$3.3 billion energy giant with 1,250+ locations nationally
- + Large 2,781 sqm highly prominent freehold site on major thoroughfare
- + City of Penrith a major Western Sydney growth location with 196,066 population
- + Built 2019, excellent income tax depreciation benefits







Contact

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Highly Sought After South Coast Location Medical Centre Investment – 7 Year Lease

Kiama (South Coast) NSW Lots 1, 2 3, & 10 /133 Terralong St

Brand new 7 year lease to 2027 plus options until 2037

Net lease with tenant paying outgoings as per lease

Net Income: \$150,000 pa + GST

- + Attractive annual 3% rental increases
- + Rare opportunity in tightly held Kiama
- + Whole ground floor medical centre + 4 car spaces
- + Essential service asset class sheltered from COVID 19
- + Practice operating some 14 years
- + Bustling location directly adj. to Kiama Village Shopping Centre

Contact

Simon Staddon 0413 640 851 Kieran Bourke 0417 418 007

Investment Portfolio Auction 11am AEST Tuesday 15 September Doltone House Hyde Park, Sydney, NSW





Reece Group Lease to Nov. 2025 + Opts. Large CBD Landholding with Upside

Wollongong NSW 21 Kenny Street

7 year lease to Nov. 2025 plus options to 2040

Net lease with tenant paying outgoings as per lease

Net Income: \$135,660 pa + GST

- + Actrol is owned by the Reece Group, 600+ locations
- + Actrol is Australia's leading wholesaler of A/C & refrigeration with 60 locations
- + Investment in burgeoning
- + Transitional location with future high rise development potential



Wollongong with pop. of 305,000+





Kieran Bourke 0417 418 007 Simon Staddon 0413 640 851







New 5 Year Lease + Opts. Until 2035 Essential Service Medical Investment

Helensburgh (Illawarra Region) NSW Shops 2 & 3, 20-24 Walker Street

New 5 year lease to 2025 + option until 2035

Tenant pays outgoings, as per lease

Net Income: \$82,000 pa + GST

- + Experience multi clinic operator, established 2008
- + Helensburgh: coastal hub strategically located between Sydney and Wollongong
- + Highly exposed ground floor position in main street directly opposite Coles supermarket
- + High quality tenant fitout recently updated
- + Fixed 3% rent increases assuring rental growth



Contact Kieran Bourke 0417 418 007 Darren Beehag 0411 226 223

Investment Portfolio Auction

11am AEST Tuesday 15 September Doltone House Hyde Park, Sydney, NSW

> Net Income: \$343,179 pa + GST (October 2020)





Key Road Train Truck Stop Gateway to the Port of Darwin

Wishart (Darwin) NT 11 McCarthy Close

High yielding top 50 ASX tenant investment (ASX:CTX)

Modern 24 hour card access unmanned diesel truck stop

- + 10 year direct lease to Caltex to 2024 + options to 2034
- + Valuable 3,504 sqm landholding with 3 street frontages
- + Strategic location near oil & gas, marine and logistics industries
- + Close to Australian Army & US Marines base + Toll, Linfox & TNT + Guaranteed income growth,
- minimum 3.5% pa rent increases
- + Net lease, Caltex pays outgoings + No land tax in the Northern Territory

30

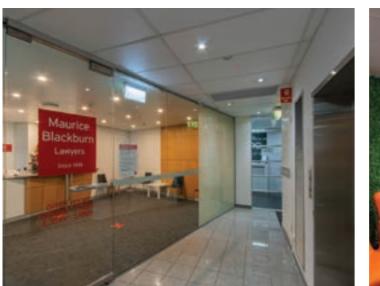




Contact Rhys Parker 0451 101 042 Michael Gilbert 0430 024 790









Prime CBD Office Building Govt., ASX listed & National Tenants

Mackay QLD 123-129 Victoria Street

High profile building in the heart of the Mackay CBD

High yielding, multi-tenanted

Net Income: \$512,316 pa + GST

- + Major tenants include Maurice Blackburn Lawyers, Whitsunday Broadcasting, Federal & State Govt. funded organisations
 - + Imposing 4 storey building comprising 2,090 sqm
 - + 3.5-star NABERS Energy rating
 - + Land area: 731 sqm
 - + Rear lane access with on-site parking



Contact

 \searrow

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Expressions of Interest Offers Closing 4pm AEST Tuesday 29 September





High Yielding CBD Investment Value Add Opportunity

Mackay QLD 222-224 Victoria Street

Modern double storey retail & office building plus separately titled land & building

Net Income: \$442,468 pa + GST (fully leased)

- + Established tenants incl. ANZ, major mining groups & Govt. funded organisations
- + High yielding with opportunity to further develop (STCA)
- + Building area: 2,103 sqm
- combined 2,022 sqm
 - + On-site parking for 26 vehicles

- + 5-star NABERS Energy rating
- + Land area: both sites (222 & 224)







Contact

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Expressions of Interest Offers Closing 4pm AEST

Tuesday 29 September





Blue Chip Gold Coast Location New Net Lease to 2036 + Opts. to 2051

Ashmore (Gold Coast) QLD 5-9 Freda Street

Guaranteed rental growth with fixed 3% annual increases

Tenant pays all usual outgoings incl land tax & management fees

Net Income: \$457,217 pa + GST

- + Highly qualified, premium childcare provider with multiple centres
- + State-of-the-art facility, 118 LDC places, 6 classrooms + substantial 836 sqm play area
- + Significant landholding of 3,292 sqm
- established residential community and in close proximity to Ashmore State School, Trinity Lutheran and Benowa State School

SANCTUARY early learning adventure

+ Strategically positioned within an



Contact

Jamie Dewe 0410 350 273 Adam Thomas 0418 998 971 Michael Vanstone 0403 580 528 Doug Doyle 0400 564 623



Investment Portfolio Auction 11am AEST Doltone House Hyde Park,

Tuesday 15 September Sydney, NSW







Medical & Essential Service Investment Rare & Secure 17+7 Year Lease to 2041



Contact

Doug Doyle 0400 564 623 Raoul Holderhead 0413 860 304 Glenn Conridge 0413 873 337

11am AEST Wednesday 23 September





Global Mining Giant - 10%+ Yield Strategic Training & Office Facility

Emerald QLD 32 Hawkins Place

Secure 10 year lease Dec 2023 plus options to 2033

Fixed 4% increases

Income: \$159,053 pa (Dec 2020)

- + Precision Energy Services (Australia) wholly owned subsidiary of Weatherford -Market Cap \$144.2m
- + Tenant pays all usual outgoings
- + Important 3,778 sqm freehold training facility adjoining regional HQ
- with \$6 billion annual output

Mooloolaba (Sunshine Coast) QLD 77 Mooloolaba Esplanade

Fixed 4% annual rent increases

Tenants pay all usual outgoings

Net Income: \$389,839 pa + GST (as at December 2020)

- + Long standing tenants, Mooloolaba Beach Pharmacy (95% income) & Medical
- + Highly successful business, operating for 50+ years
- + Refurbished building, entire ground retail floor of 401 sqm
- + Sunshine Coast economy has doubled over last decade to over \$10b, with a population of 350,000+ and set to surpass 470,000 by 2036

Investment Portfolio Auction

Emerald: thriving regional centre



Contact

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Weatherford



Investment Portfolio Auction 11am AEST Wednesday 23 September



Buyer Registration

By 4pm Friday 18 September burgessrawson.com.au/register/melb







Beachfront Retail Investment 6 Storey Zoning

Hervey Bay (Torquay) QLD 470 Charlton Esplanade

Yield expectations: 7% plus

Prime corner site opposite the beach in the heart of Hervey Bay tourism precinct

Net Income: \$108,915 pa + GST

- + Multi-storey zoning for apartments and retail
- + New 5 year lease to iconic Italian restaurant (No. 1 Tripadvisor) established for over 20 years plus 2 other tenancies
- + Land Area: 761 sqm
- + Building Area: 416 sqm
- + Tenants pay outgoings as per the lease
- + D.A. approval in place ready to build 2 townhouses at the rear

Contact

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Investment Portfolio Auction

11am AEST Tuesday 15 September Doltone House Hyde Park, Sydney, NSW





15 Year Triple Net Lease to BWS (ALH) Drive Thru Bottle Shop + Hotel

Ingham (Near Townsville) QLD 43-49 Herbert Street

15 year lease to 2034 plus 5 x 10 year options to 2084 Prominent Bruce Hwy location

Net Income: \$97,000 pa + GST

- + The only drive thru bottle shop in town
- + Large, 4,046 sqm block of land with 2 street frontages
- + Comes with a 25 bedroom hotel plus bar plus 3 pokie licences
- + Rare Triple Net Terms BWS (ALH) pay for all repairs, management, taxes, insurance
- + Easy to own premium tenant investment with zero outgoings paid by you





Contact

Michael Gilbert 0430 024 790 Glenn Conridge 0413 873 337









2 Prime Entry Level Investments **Opposite Woolworths**

Walkerston (Mackay) QLD 9 & 11 Dutton Street

To be sold in one or separately

Growth precinct 14 km from Mackay CBD

Mackay is a major regional city, population of 120,000

Walkerston Country Plaza + Fully leased with Govt. Municipal

- Library since 1992, bakery, café, hairdresser, pilates, media & ATM
- + Net Income: \$106,264 pa + GST

Walkerston Professional Centre

- + Modern 2 storey freehold with Australia Post in occupation for 20 years plus renewed lease to industry training office
- + Net Income: \$42,639 pa + GST



Contact Glenn Conridge 0413 873 337

Michael Gilbert 0430 024 790

Investment Portfolio Auction 11am AEST Tuesday 15 September Doltone House Hyde Park, Sydney, NSW





Securely Leased to 2032 Plus Options Pad Site Value-Add Opportunity

Altona VIC, 210-218 Maidstone Street (corner Jordan Close)

7-Eleven: Blue-Chip tenant, Australia's #1 convenience retailer

Sale includes 814 sqm^{*} pad site approved for drive-thru restaurant

Estimated Net Income: \$310,638 pa (November 2020)

- + As new 3,631 sqm* 7-Eleven, built November 2017, with major depreciation tax benefits
- + Annual fixed 3% rent increases
- Strategic industrial gateway location + 2.2 km* from West Gate Fwy with 60 logistics facilities within 5 km*
- + Altona/Altona North: Inner suburbs (13 km^{*} to CBD), with forecast 54% population growth by 2041[^]

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+ 15 year lease to 2032 plus options



Contact

Billy Holderhead 0422 817 696 Jamie Perlinger 0413 860 315 Zomart He 何梓轩 0488 220 830 Scott Meighan 0413 830 709

Investment Portfolio Auction 11am AEST Wednesday 23 September







Long Established Childcare Investment Leased to ASX Listed – G8 Education

Pakenham VIC 7 Village Way (corner Fitzroy St)

Net Lease to G8 Education to 2023 + options to 2043

Annual 3.5% rent increases

Purpose-built 120 place centre

Net Income: \$259,081 pa + GST

- + G8 Education: Australia's largest ASX-listed early education provider with 470+ centres
- + Current rent below market with Market Review (with ratchet provisions) due in 2023
- + Tenant pays all (including land tax from 2023) outgoings
- + Large 2,500 sqm corner site opposite Lakeside Square SC and 200m from Train Station



Contact Adam Thomas 0418 998 971 Natalie Couper 0413 856 983 Zomart He 何梓轩 0488 220 830

Investment Portfolio Auction 11am AEST Wednesday 23 September

Buyer Registration

By 4pm Friday 18 September burgessrawson.com.au/register/melb





Brand New Medical Centre Secure Specialist Leases – 100% Occupancy

Wangaratta VIC 6 Green Street

Experienced practitioners with WALE 4.56 years

Mostly fixed rental increases, assuring growth

Income: \$227,804 pa + GST

- + New quality 570 sqm building constructed 2019, significant depreciation allowances
- + All tenants pay usual outgoings
- + Strategic 2,227 sqm site 150m from Wangaratta's Northeast Health Hospital
- + Important 29 on-site car spaces
- + Wangaratta: progressive population over 58,000

regional city servicing catchment



Contact

Raoul Holderhead 0413 860 304 Beau Coulter 0413 839 898 Shaun Venables 0411 860 865



Investment Portfolio Auction 11am AEST Wednesday 23 September



Buyer Registration By 4pm Friday 18 September

burgessrawson.com.au/register/melb



Freestanding Industrial Investment Renewed Lease to 2024 Plus Options

Breakwater (Geelong) VIC 13-17 Industrial Place

Industrial: The most sought after commercial property type[<]

Annual fixed 3.5% increases

Just 3.5km to Geelong CBD

Estimated Net Rent: \$187,057 pa

- + Award winning tenant: A top dealer for Hino Trucks Australia, recently expanded to Ballarat
- + Hino's June sales at record highs^
- + Significant 3,787 sqm site in booming industrial precinct with 0% vacancy rate above 500 sqm[<]
- + Supported by Bunnings Trade, CSR, Coles and Barwon Water
- + Greater Geelong: Forecast to add 129,936 new residents by 2041#



Contact

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Billy Holderhead 0422 817 696 Beau Coulter 0413 839 898 Jamie Perlinger 0413 860 315

Investment Portfolio Auction 11am AEST Wednesday 23 September

Buyer Registration

By 4pm Friday 18 September burgessrawson.com.au/register/melb





Securely Leased to Salvos Stores Essential Service – 100+ Year History

Monbulk (Yarra Ranges) VIC 51B Main Road

Leased to July 2025 plus options to 2040

Fixed 3.5% rent increases ensures rental growth

Net Income: \$88,242 pa + GST (Sept 2020)

- + Salvos Stores: important government funded retail chain with 350+ stores nationally
- + Tenant pays usual outgoings
- + Modern 365 sqm premises with rear loading
- + 625 sqm landholding with premium Commercial 1 zoning

SALVOS stores S



Contact Shaun Venables 0411 860 865 Beau Coulter 0413 839 898



Investment Portfolio Auction 11am AEST Wednesday 23 September









Cellarbrations Liquor Investment Long 10 Year Lease to 2029

Monbulk (Yarra Ranges) VIC 51A Main Road

10 year lease to 2029 plus options to 2039

Fixed annual 3% rent increases

Net Income: \$51,214 pa + GST

- + Cellarbrations: Hugely successful independent liquor chain with over 500 stores
 - + Tenant pays usual outgoings
 - + 248 sqm premises with new fit-out completed 2019
 - + Strategic 384 sqm site supported by Woolworths and Aldi

Cellarbrati

Contact Shaun Venables 0411 860 865 Beau Coulter 0413 839 898

Investment Portfolio Auction 11am AEST Wednesday 23 September

Buyer Registration By 4pm Friday 18 September burgessrawson.com.au/register/melb





Renewed Lease to Westpac Secure Entry Level Investment

Robinvale VIC, 91 Perrin Street (corner George Street)

Renewed 2 year lease to 2022 plus option to 2024

Westpac on-site for 26+ years

Net Income: \$23,165 pa + GST (as at 17 September 2020)

- + Westpac: ASX listed top 4 company with \$60.03 billion market cap (August 2020)
- + Tenant pays all usual outgoings including Land Tax
- + High profile 428sqm corner site with 49 metre dual street frontage and 2 car parks on-title
- + Robinvale: In the heart of Victoria's 'Food Bowl' -\$394 million agricultural sector





Contact Beau Coulter 0413 839 898 Jamie Perlinger 0413 860 315





Success during the pandemic

Burgess Rawson has been the most active commercial agency[<] in the commercial freehold investment sector since the WHO pandemic declaration on 11 March, navigating the various restrictions imposed on the property industry without missing a beat.

Despite the pandemic and a lot of broad brush negative commentary regarding the commercial property market, essential service businesses have been well-placed to benefit from community lockdowns.

For instance, Dan Murphy's and BWS reported a 21.4% revenue increase in the first 10 weeks of the June quarter and commercial property investors are responding accordingly.

There's still great demand in the market, particularly for properties leased to tenants in designated essential service sectors, resulting in yield compression for liquor, supermarket, pharmacy, medical, fuel, childcare, logistics and government-leased freehold investments.



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Properties Sold



EOI and Private **Treaty** Sales



\$266 million Total Sales Volume



\$216 million

Essential Service

Sales highlights since 11 March 2020



HUNGRY JACK'S Cairns QLD

4.74% /ield Date



LIBERTY/VIVA ENERGY Rosebud VIC

Price





LIQUORLAND Frankston VIC

Price Date

TOOYOOR AL JANNAH Condell Park NSW Price



CENTRELINK Nelson Bay NSW

Price	\$2,015,000
Yield	5.87%
Date	23 June 2020

these sectors.



WOOLWORTHS PETROL Umina Beach NSW

Price Date

19 June 2020



7-ELEVEN Redbank Plains QLD

Price Date

\$5,550,000 5.95% 24 June 2020

Demand in designated essential service sectors is very high... and supply is extremely low. This has led to huge wins for vendors in

Sales highlights since 11 March 2020





Price	\$6,850,000
Yield	4.88%
Date	18 April 2020



NIDO EARLY SCHOOL Padbury WA

Price	\$4,605,000
Yield	6.48%
Date	24 June 2020



KFC	
Taree	NSW

Price	\$2,550,000
Yield	5.71%
Date	7 May 2020



BUPA DENTAL Rye VIC

Price Yield Date 31 March 2020

Call today to	AC
discuss how we	NS
can help you	QL
take advantage	SA
of these unique	VIC
market conditions.	WA

	a the second
	02 6152 9113
N	02 9232 6288
	07 3220 3611
'NT	03 9613 0400
/TAS	03 9613 0400
	08 9288 0288

IMAGINE CHILDCARE

Werribee VIC

SHELL/OPORTO

Berkley Vale NSW

\$7,950,000

Price

Yield

Date

Price

Yield

Date



with Adam Thomas

DIRECTOR OF SALES, MELBOURNE

How has the childcare property market fared during the unpredictability of 2020.

Q. How has early learning property been impacted by COVID-19?

A. "Many parts of the commercial property industry are as strong now as they were pre-COVID and the early learning sector is a clear example.

Our data shows that childcare yields have held firm by directly comparing the sale of early learning centres pre-COVID with recent sales results.

For instance, our sales of Bluebird Education, Cranbourne East (VIC) and the sale of Little Palace ELC, Gymea (NSW) both in October 2019 can be directly compared to the sales of recent campaigns. Wallaby Childcare in Epping (VIC) and an independent childcare in Condell Park (NSW) both sold during this period. The locations, licensed places, price per place and tenure are all comparable.

The respective Victorian yields were Cranbourne East 5.98% and Epping 5.99% and New South Wales' yields were Gymea 5.43% and Condell Park 5.74% showing that COVID-19 did not affect childcare vields from October 2019 to June 2020.

Bipartisan federal government support has always been a critical driver of this industry. This was illustrated by the sector being one of the first to receive Government funding support when COVID-19 hit. Around one million families received the assistance, totalling more than \$1.6 billion[#]. In addition, the sector's workforce of 200,000 received more than \$1 billion through the Government's new JobKeeper payment[#]. The size of this commitment demonstrates how essential the early learning sector is to our economy.

Q. How do you see the market moving forward post COVID-19?

There is no doubt that higher unemployment in a post-COVID economy will have far-reaching effects. The Government needs to rebuild the economy and childcare equals workforce participation.

We predict the Government will further improve the current Child Care Subsidy (CCS) which is currently means and work tested to better reflect the population and shifts in demand.

Centre occupancy rates may contract, driving innovation by operators. We predict a greater level of investments by operators in existing centres to better compete. This will also lead to a stabilising of rent per place which historically has increased exponentially.

Investors will look to de-risk and seek clean, passive investments. Early learning property continues to offer attributes that investors are favouring such as long net leases, guality tenants underpinned by land value and intrinsic business value. As a result, we predict childcare being a favourite for investors in a post-COVID world.



With offices across Australia, Burgess Rawson has a truly national understanding and unparalleled collective expertise.

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