





The Ultimate Investment Property Arena

Burgess Rawson delivers unparalleled market expertise in commercial real estate, backed by the power of our huge national presence.

For the past 21 years, our iconic portfolio auctions have set industry benchmarks, offering the nation's best commercial investments for sale in one place.

<mark>Sydney</mark> Sydney Opera House	Melbourne Crown Casino	Brisbane Hilton Hotel
13 September 2022	14 September 2022	16 September 2022
25 October 2022	26 October 2022	27 October 2022
6 December 2022	7 December 2022	8 December 2022

Bidding is available by phone, online or in person at our auction rooms.

For further details, visit burgessrawson.com.au



Welcome

EDITOR Ingrid Filmer

in INGRID.FILMER

Welcome to our August campaign, we have an incredible line up of properties. There is something for everyone.

The Bunnings Warehouse Hoppers Crossing is truly a once in a life time opportunity, not to be missed. While the superb Port Macquarie highway service centre anchored by McDonald's, KFC and BP will have investors' mouths watering.

Data shows that premium property continues to perform, these assets are for the long term and investors see through short term market fluctuations. The June campaign achieved 82.5%, a testament to the strength of the commercial property market.

Our feature article explores Fast Food as an asset class and why investors have been flocking to it. Fast Food yields have continued to compress over the last two years with the segment out performing most other classes. The segment also offers something for investors at all levels with entry prices from \$500,000.

This month we also introduce the Burgess Rawson Cadet Program; an initiative

Portfolio Team

EDITOR Ingrid Filmer PRODUCTION MANAGEI DESIGN Bryan Karman, PHOTOGRAPHY Various

BURGESSRAWSON.COM

In the spirit of reconciliation, Burgess Rawson acknowledges the Traditional Custodians of country throughout Australia and their connections to land, sea and community. We pay our respect to their Elders past and present and extend that respect to all Aboriginal and Torres Strait Islander peoples today.



Burgess Rawson



developing the best and brightest agents in Australia and we deep dive into the incredible benefits of investment in fast growing Far North Queensland.

We continue to offer our clients the very best knowledge, service and advice. As part of that we are delighted to welcome Neville Smith and Wendy Thomson.

Wendy Thomson will lead our Victorian office, Wendy has built a distinguished commercial property career since joining the industry in 1997. She is accomplished, dynamic leader and very well respected amongst her industry peers and extensive client base.

Neville Smith is the #1 agent in Far North Queensland. With his unique insights, networks and no-nonsense approach, Burgess Rawson is best placed to build a high-performing team based in Townsville that complements our growing Queensland presence.

Exciting times all round for Burgess Rawson and exciting opportunities for our treasured clients

R Georgia Campbell Ty Layton, Ethen Curtis	Burgess Rawson's Portfolio Magazine requires a creative collective committed to producing a premium property publication that people just won't want to put down.
.AU	Our diverse and forward-thinking Portfolio Team is drawn from Burgess Rawson's offices across Australia, working collaboratively and each contributing their unique skill set to bring you a magazine we're proud to call our own.

Huge Appetite for Fast Food Assets

Fast Food assets have proven to be one of the most sought after commercial investments in Australia, and it's no wonder considering how the industry boomed during the pandemic.

These proven set-and-forget investments were the go-to during lockdown, with an astonishing 15.9 million Australian's recorded eating takeaway Food in an average four week period.¹

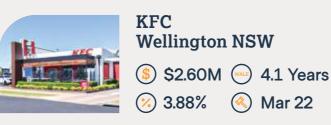
Pictured: The Gateway, Port Macquari For Sale by Expressions of Interest More information on page 16



FAST FOOD FEATURE

Still Delivering Strong Sales Performance and Yield Compression

Fast Food asset sales were strong during the pandemic, and this trend has continued to grow in 2022 with Burgess Rawson achieving record low yields.



Burgess Rawson are the leaders in Fast Food investment sales with a market share of 71%.

A dedicated and highly experienced team focusing on the ever-evolving Fast Food industry are unrivalled with their knowledge.

The team as a whole sold 22 Fast Food investments in the 21/22 financial year, achieving record yields and delivering strong outcomes for both investors and vendors alike.

Fast Food asset demand has grown because it's a set-andforget long-term investment

The hunger for Fast Food assets continues to dominate the commercial industry as these tightly held essential service investments continue to sell on an upward trajectory, achieving high capital growth and record low yields.

Existing landlords regularly seek to acquire additional assets rather than divest, and this combined with shortage in supply has led to sustained yield compression.

Demand will continue to remain high as Fast Food assets tick many boxes for commercial property investors including;

- Long-term leases paid to reputable global brand and growing local brand tenants
- Range of price points for every investor
- Tenants embracing technology eq. self serve, apps and online ordering
- Brands evolving to meet market demands, such as introducing healthier menu items
- A 'set-and-forget' investment, due to lease nature and minimal owner involvement

Brands carry weight

Well-established multi-nationals have dominated the sector, however, in recent years there has been significant growth and expansion amongst local Australian brands such as Grill'd, which has grown

from its first store in Melbourne in 2004 to 155 locations, and Guzman Y Gomez established in Sydney in 2006 has grown to 148 locations in 2022.

Guzman Y Gomez has taken a further leap, opening 16 restaurants internationally², including 148 in Australia.

Leases commitments are long and landlord-friendly

Tenants typically seek long-term leases providing investors with security, and ability to achieve long-term asset growth.

Leases are often a 10 year initial term, with the options extending by another 10 or 30 years.

Proven performances during the pandemic

Fast Food assets have not had to 'pivot' their business models unlike many local strip takeaway businesses and restaurants during lockdowns.

Fast Food operators have wellestablished service models - drivethru has existed for decades, digital sales both online and instore and delivery have been key sales drivers for a number of years.

So, whilst lockdowns did restrict dine-in service for several months in 2020 and 2021, particularly in New South Wales and Victoria, the impact on revenue was minimal.

In fact, the forecast revenue growth for 2020-21 factoring in the reopening of dine-in at Fast Food outlets as Covid restrictions eased was just 0.9%, so a marginal increase as the result of these assets having alternative no contact sales channels.³

Roy Morgan research into takeaway consumption from Fast Food outlets in 2020 shows these assets were actually beneficiaries of lockdowns as many Australian's stuck at home took advantage of delivery services to order their favourite Fast Food¹:

 Close to three quarters of Australian's aged 14+ or

15.9 million (75.3%) ate takeaway Food from Fast Food outlets such as McDonald's, KFC, Hungry Jack's, Domino's or from local takeaway shops in an average four weeks during 2020, up from 13.3 million (63.7%) in 2019

- 3.7 million Australian's (17.6%) ate from these outlets 10 or more times in an average four weeks
 - The biggest consumer segment or Fast Food purchasers are those born between 1976-1990, aged 31-46, with 5,915,000 indulging over an average 4 week period

A strong outlook for the Australian Fast Food industry

The top four players in the Fast Food sector accounted for over 40% of revenue in 2021, led by McDonald's (1,030 outlets), Hungry Jack's (449 outlets), KFC (732 outlets) and in fourth position, Subway (1,242 outlets).

The Fast Food and takeaway industry Australia is expected to achieve \$22 billion in revenue during 2022

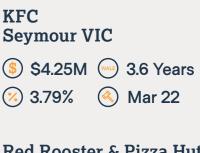
Australia's Market Leaders by Store Network













Red Rooster & Pizza Hut Townsville QLD

(\$) \$4.71M	VALE 7.4 Years
<mark>※</mark> 4.91%	🔇 May 2022

and is forecast to continue to grow over the next five years as consumers seek greater convenience, and operators introduce even healthier menu options to continue to satisfy consumer demand.³

This maturity and predicted shift de-risks the investment for Fast Food landlords.

A proven, secure long-term investment, appetite for Fast Food assets is set to continue, and Burgess Rawson is at the forefront of sales in the category, bringing six opportunities to investors at our upcoming August Portfolio.

Our team of experts deliver positive results, making us the agency of choice amongst Fast Food vendors.



Fast Food and Fuel

Since January of this year, Burgess Rawson have auctioned more than 20 fuel and convenience retail assets. Our August Portfolio showcases an additional eight, tenanted by Chevron, 7-Eleven, BP and Mobil Fuel.

properties tenanted by Augustus Gelateria, Subway, Schnitz, Zambreros and The Coffee Club.

Combining both of these highly sought-after asset classes, Port Macquarie's The Gateway boasts leases to McDonald's, KFC, Guzman Y Gomez, Olivers and BP fuel.

Current Listings



MCDONALD'S + KFC + BP +GUZMAN Y GOMEZ + OLIVER'S Port Macquarie NSW

Income pa	\$1,724,341
See page	p. 16



CHEVRON/PUMA Peregian Beach QLD Income pa See page



SCHNITZ Shepparton VIC Income pa See page



7-ELEVEN Cessnock NSW Income pa See page



AUGUSTUS GELATERIA Epping VIC Income pa See page



SUBWAY Cairns QLD

Income pa See page



7-ELEVEN Bathurst NSW Income pa See page



7-ELEVEN Bacchus Marsh VIC Income pa See page



COFFEE CLUB Bongaree QLD Income pa See page



CHEVRON/PUMA Atherton QLD Income pa See page



MOBIL FUEL Coffs Harbour NSW

Income pa See page





CHEVRON/PUMA Townsville QLD

Income pa See page



ZAMBRERO Townsville QLD

Income pa See page

August Investment Portfolio Auctions

SYDNEY 10:30AM AEST TUESDAY 2 AUGUST MELBOURNE 10:30AM AEST WEDNESDAY 3 AUGUST BRISBANE 10:30AM AEST THURSDAY 4 AUGUST

There are three ways to bid. Via phone, online or in-person.

Discuss with our agents which bidding option is the best for you and available in-person bidding locations.

New Properties For Sale

Large Format Retail/Automotive

Tenant	Location	State	Income pa	Page
Bunnings Warehouse and Amart Furniture	Hoppers Crossing (Melbourne)	VIC	\$4,272,564	14
Wattyl Paints	Sunbury (Melbourne)	VIC	\$104,519	56
Mycar Tyre and Auto	Hastings (Melbourne)	VIC	\$97,940	57

Childcare

Tenant	Location	State	Income pa	Page
Mindchamps Early Learning	Mascot (Sydney)	NSW	\$490,463	32
Aspire Early Education and Kindergarten	Epping (Melbourne)	VIC	\$452,220	50
Mudgee Little Learners Childcare	Mudgee	NSW	\$400,000	34
Hei Schools Early Learning	Waurn Ponds (Geelong)	VIC	\$346,088	51
Hawthorn Street Early Learning	Dubbo	NSW	\$390,000	36
Busy Bees Early Learning	Carrum Downs (Melbourne)	VIC	\$300,481	52
Natural Beginnings Early Learning	Gordonvale (Cairns)	QLD	\$226,800	47
Young Academics Early Learning	Woodcroft (Sydney)	NSW	\$121,800	41

Supermarket

Tenant	Location	State	Income pa	Page
IGA Supermarket	East Albury	NSW	\$390,493	35
Pakenham Fresh Fruit and Vegetable Market	Pakenham (Melbourne)	VIC	\$78,586	58

New Properties For Sale

Fast Food

Tenant	Location	State	Income pa	Page
The Gateway Service Centre	Port Macquarie	NSW	\$1,724,341	16
Schnitz & Beyond Housing	Shepparton	VIC	\$159,905	54
Liquor Stax	Epping (Melbourne)	VIC	\$72,600	60
Augustus Gelatery	Epping (Melbourne)	VIC	\$40,000	61
Rameno Restaurant	Phillip (Woden)	ACT	\$34,000	31

Office/Government/Medical

Tenant	Location	State	Income pa	Page
Audi Dealership	Sutherland (Sydney)	NSW	\$947,345	20
Australian Federal Police	Murwillumbah (Gold Coast)	NSW	\$448,905	33
National Pharmacies	Hallett Cove (Adelaide)	SA	\$306,754	22
The Hub Medical Centre	Burpengary East (Brisbane)	QLD	\$243,816	46
Southside Vet Surgery, Anytime Fitness and Subway	Woree (Cairns)	QLD	\$200,800	48
Glen Waverley Specialist Medical Centre	Glen Waverley (Melbourne)	VIC	\$194,145	24
Legal Aid	Port Macquarie	NSW	\$180,722	40
Stubbs Wallace Accountants	Shepparton	VIC	\$121,581	55
Ochre Health	Braddon (Canberra)	ACT	\$109,000	30
Government of South Australia	Hallett Cove (Adelaide)	SA	\$60,444	22
Healius Pathology	Pakenham (Melbourne)	VIC	\$32,000	64

Retail Fuel/Carwash

Tenant	Location	State	Income pa	Page
Hoppy's Car Wash, Zambrero, Banjo's and Miss Sushi	West End (Townsville)	QLD	\$556,995	44
7-Eleven	Bathurst	NSW	\$385,922	37
7-Eleven	Cessnock (Hunter Valley)	NSW	\$385,922	38
Mobil Fuel	Coffs Harbour	NSW	\$290,000	39
7-Eleven	Bacchus March	VIC	\$285,393	53
Chevron	Peregian Beach (Noosa)	QLD	\$260,837	28
Chevron	Rosslea (Townsville)	QLD	\$197,077	28
Chevron	Atherton (Cairns)	QLD	\$150,706	28

Retail

Tenant	Location	State	Income pa	Page
NAB and The Coffee Club	Bongaree (Bribie Island)	QLD	\$431,526	45
Vinnies	Fortitude Valley (Brisbane)	QLD	\$159,475	26
Cash Converters	Fortitude Valley (Brisbane)	QLD	\$91,794	26
Kofi Beans Cafe	Croydon (Melbourne)	VIC	\$78,202	59
Saltwater Hotels and Resorts	Dinner Plain	VIC	\$70,840	62
O'Skulligans	Fortitude Valley (Brisbane)	QLD	\$59,346	26
Specsavers	Devonport	TAS	\$49,050	49
Latte Road Cafe	Wollert (Melbourne)	VIC	\$47,740	63



The Best Bunnings Freehold Investment Ever Offered to Market

Once in a Lifetime Opportunity Anchored by 20,497sqm* Bunnings Warehouse, One of the Largest in the Network

Hoppers Crossing VIC 221-231 Old Geelong Road

Landmark 55,387sgm* site in the largest Large Format Retail (LFR) precinct in Victoria¹

Brand new Princes Freeway interchange within 550 metres*

Total Net Income: \$4,272,564pa^{2*}

- + Australia's fastest growing LGA in the last 20 years¹, projected further 77% growth by 2041³

+ Industrial 3 zoning and dedicated traffic lights underpin future growth

+ Amart Furniture recently renewed, combining for a long 7 year WALE

+ Net leases, tenants responsible for rates, insurance and land tax

+ Strong and certain growth with fixed 3% increases and CPI reviews



Contact

Billy Holderhead 0422 817 696 Beau Coulter 0413 839 898 Yosh Mendis 0434 413 188 Darren Beehag 0411 226 223 Zomart He 何梓轩 0488 220 830



For Sale by **Expressions of Interest** Closing 3pm AEST Thursday 11 August

*Approx ¹Deep End Services ³.id ²Includes Amart CPI projection (5%)

Landmark Highway **Service Centre**



Strategic Essential Service Investment on Huge Landholding

Port Macquarie NSW 1061-1067 Oxley Highway

Irreplaceable 43,600sqm* high profile corner site

Long standing proven tenancy profile, WALE 5.9 years¹

Total Net Income: \$1,724,341 pa* + GST

- + Massive corner exposure to Pacific and Oxley Highways
- + Recent extensive site upgrades
- + Potential to add further pad sites (STCA)
 - + Adjacent to new Sovereign Hills estate with 2,400 lots
 - + Port Macquarie: forecast population growth of 26% by 2041²

BP

- + Lease: 10 years plus opt to 2043
- + \$3,500,000 upgrade including retail store and fibreglass tanks
- + Proven performer in occupation since 2004

KFC

- + Lease: 10 years plus opt to 2032
- + Major current upgrade including new dual drive-thru due August 2022
- + Longstanding tenant since 2008





McDonald's

- + Lease: 10 years plus opt to 2046
- + High performing store including dual drive-thru
- + High performing tenant for over 18 years

Oliver's

- + Lease 10 years plus opt to 2037
- built in 2017 with further
- + Tenant in occupation since 2017

Chargefox

Guzman Y Gomez

- + Lease: 10 years plus opt to 2052
- + Brand new freestanding store with dual drive thru
- + Significant depreciation benefits
- + Recently improved infrastructure built in 2021

+ Architecturally designed and add-value potential (STCA)

+ Lease: 10 years plus opt to 2036 + EV charging station featuring

4 outlets, close to food offerings



Oliver's









😻 CHARGEFOX



Contact

Darren Beehag 0411 226 223 Jamie Perlinger 0413 860 315 Yosh Mendis 0434 413 188



For Sale by Expressions of Interest To be sold in one line

Closing 3pm AEST Tuesday 9 August 2022

*Rent includes base rent and percentage rent if applies ¹By area ²forecast.id

Growing New Commercial Property Talent

Rick Jacobson leading the charge

Burgess Rawson is proud to be nurturing the next generation of commercial real-estate talent through their Sales Cadet Program.

Introduced earlier this year, the Sales Cadet Program was created to provide an opportunity for young real estate agents to gain practical and hands-on-experience at the start of their career, and while completing their qualifications.

Cadets are partnered alongside highly experienced Sales Agents who provide mentoring and leadership, and share valuable industry knowledge through oneto-one coaching. There is also an opportunity for Cadets to learn by 'mirroring' Sales Agents as they go about their senior roles.

Training covers the complete sales process enabling Cadets to fast-track their knowledge across all facets of commercial property sales, and learn about everything involved in marketing and selling a property.

Importantly, Cadets at Burgess Rawson have the chance to learn from some of the most successful and awarded Sales Agents in the commercial property industry.

A program delivering on success

The Sales Cadet Program launched in Melbourne in 2020, and was quickly implemented in the Sydney and Brisbane offices also.

Currently there is one Cadet in the Sydney office, two in the Brisbane office and three in the Melbourne office with plans to expand the number of places across all offices.

The Program while in its early stages is already delivering success, providing a launch pad for driven Cadets.

Helping to bridge the gap between study and work, the program provides an opportunity to learn, apply and 'do' concurrently, and enables newly qualified Cadets to make a smooth transition into a specialist sales role and really 'hit the ground running'.

Our first Cadet is striving for greatness and is testament to the program's values.

Rick Jacobson from our Melbourne office has the honour of being the very first Cadet to join the Burgess Rawson Sales Cadet Program, and it is one that he is very proud of.

"I was extremely grateful to be offered the first Sales Cadet role at Burgess Rawson and its incredible to see how fast they have grown, from me being the first Cadet, to now having a team of Cadets across the states."

He is testament to the program's success, and the opportunities it provides to learn and grow when starting in the industry.

"The Sales Cadet role provided a deeper insight into the sales process that occurrs each auction cycle. It provided me a detailed understanding on the submission and Information Memorandum process, improved my cold calling and overall phone skills, and how to more efficiently database and prospect."

After completing the program, Rick had the skills to succeed. Rick signed up two property listings worth \$15 million, gained his real estate license and was deservedly promoted to Sales Executive in early 2022.

"It was always my goal to work at a top-tier commercial real estate "It gives us great pride to watch Rick and the other Cadets learn the Burgess Rawson way and set them up for a long and successful career."

Jamie Perlinger Burgess Rawson | Partner

agency. I was extremely grateful to the Board of Directors for giving me this opportunity and to move into my dream role as a Sales Executive."

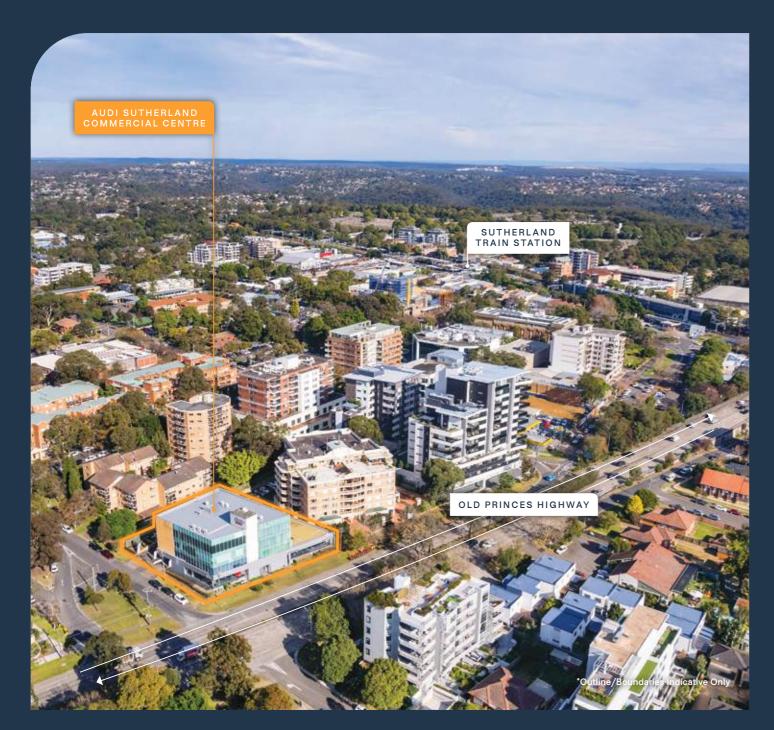
Rick now works closely with Jamie Perlinger, a successful and seasoned Sales Specialist in Retail Fuel Assets and long time Burgess Rawson Partner. "Jamie has been an incredible leader and mentor, who has helped shape what has started to be a successful career in the industry."

"It gives us great pride to watch Rick and the other Cadets learn the Burgess Rawson way and set them up for a long and successful career.

We look forward to welcoming and nurturing more talent through the Sales Cadet Program during the remainder of 2022 and beyond as the business continues to grow." Jamie Perlinger, Partner.

For more information or to apply for the Sales Cadet Program email your resume to reception@burgessrawson.com.au





Sydney Landmark Flagship Automotive and Commercial Investment





Audi Anchored Sydney Commercial Centre

Sutherland (Sydney) NSW 668-672 Old Princes Highway

Sydney Sutherland Shire freehold with circa 50% of income underpinned by Audi

CPI, fixed 2% and 3% annual rent reviews

Net Income: \$947,345 pa* + GST

- + Anchored by subsidiary of ASX Listed Autosports Group (ASX: ASG) - same location 15+ years
- + Extensive capital improvements -
- + Sutherland: prized South Sydney location 26km* to Sydney CBD

+ Multi-level retail and commercial centre, 2,569sqm* of lettable area, 64 on-site & basement car spaces

+ Strategic 1,815sqm* corner site, 42,000+ vehicles passing daily

offering depreciation benefits



Contact Geoff Sinclair 0451 462 759 Yosh Mendis 0434 413 188



For Sale by **Expressions of Interest** Closing 4pm AEST Wednesday 10 August 2022



2 Prime Investments Leased to S.A Government and Healthcare

Hallett Cove (Adelaide) SA 1 Zwerner Drive

Adjacent to Hallett Cove Shopping Centre, which is anchored by Woolworths, ALDI, Drakes, Big W plus 35 specialty stores

To be sold individually

Within 650m^{*} of major national tenants and important social infrastructure including schools and Government services

Hallett Cove: 23kms* from Adelaide CBD with retail expenditure to grow by 150% to \$2 billion by 2036¹



Units 3 & 4/1 Zwerner Drive

- + Secure 8 year government lease to 2029 plus option to 2033
- + Tenant pays all usual outgoings
- + Annual 2.75% rent increases
- + 204sqm* capital intensive office, abundance of on-site parking
- + Estimated net rent: \$60,444 pa*





NATIONAL PHARMACIES

Unit 8/1 Zwerner Drive

- + Premium medical and allied health care asset with secure 4 year WALE
- + Secure leases to established tenants including Hallett Cove Family Practice, Hallet Cove Pharmacy, Hear Clear and Fleurieu Psychology Services
- + Favorable rental reviews across all four tenancies, assuring rental growth
- + Estimated net rent: \$306,754 pa*



Contact

Jamie Perlinger 0413 860 315 Matthew Wright 0458 290 588 RLA 293472



Investment Portfolio Auction To be sold individually 10:30am AEST Wednesday 3 August Crown Casino. Melbourne

*Approx ¹SC News



Glen Waverley Specialist Medical Centre & Melbourne Pathology





Golden Corner Opposite 'The Glen' Shopping Centre Thriving Medical Precinct, 50k+ Cars Passing Daily

Glen Waverley VIC 238 Springvale Rd (Charlotte St)

5 year lease to 2027 plus options Fixed 3% annual rent increases

Tenant pays all usual outgoings excluding land tax

Net Income: \$194,145 pa* + GST

- + Established clinic specialising in women's health and IVF

- + High profile freehold corner with

+ Well presented 2 level medical facility incorporates 4 consulting rooms and Melbourne Pathology

Situated directly opposite redeveloped \$490m* 'The Glen' SC and \$450m* multi-tower Sky Garden residential development

50m* frontage and 10 car spaces

+ Future development upside (STCA)



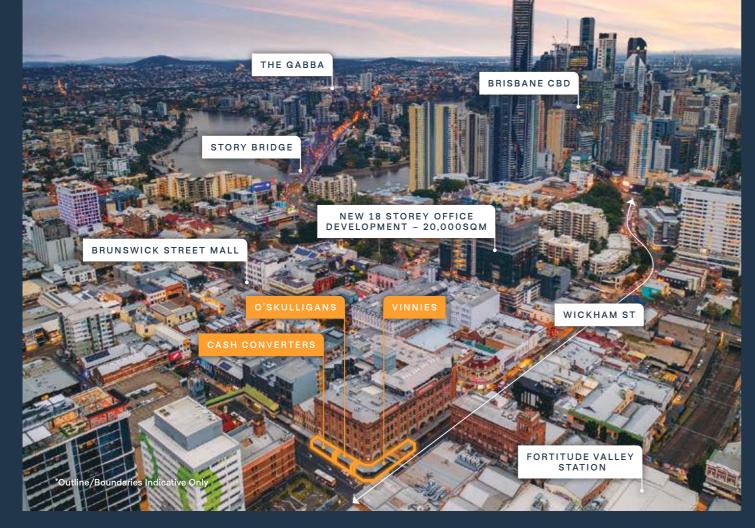
Contact

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Investment Portfolio Auction 10:30am AEST Wednesday 3 August Crown Casino, Melbourne

Iconic Fortitude Valley Retail Investments



Brand New Leases to National Tenants

Fortitude Valley (Brisbane) QLD Corner Wickham and Warner St

Three ground floor retail lots in the iconic McWhirters building

Strong and certain rental growth with annual rent increases

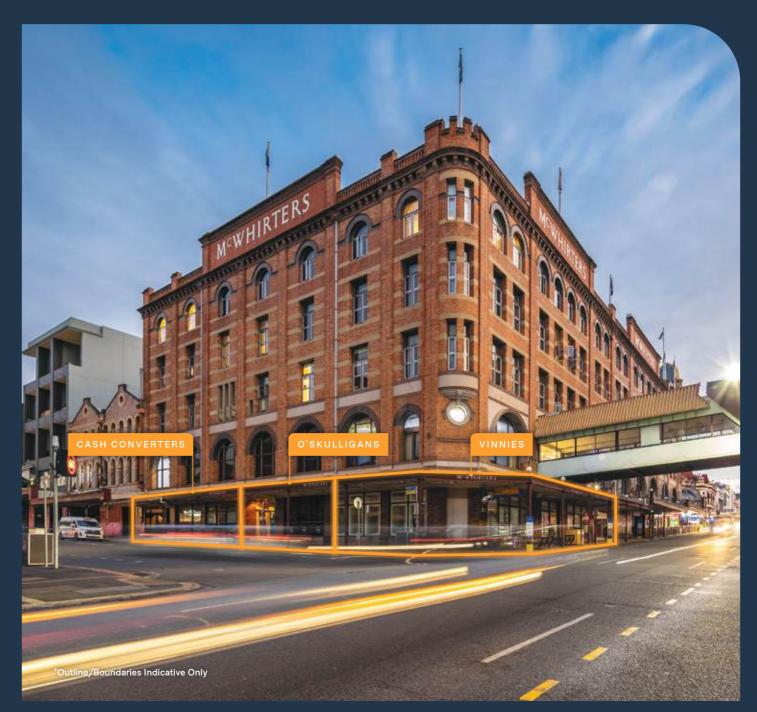
To be sold individually

- + Surrounded by major key infrastructure projects shaping Brisbane, Australia's new world city
- + Prominent corner site exposed to high levels of foot and vehicular traffic
- Over \$5.3 billion* in nearby approved or proposed developments including over 310,000sqm^{*} of office space

Vinnies good works

Vinnies

- + Brand new 5 year lease to 2027 plus option to 2029
- + Australia's leading national not-for-profit organisation
- + Occupying a commanding 342sqm* lot with high exposure
- + Net Income: \$159,475 pa* + GST



cash**ćønverters**

O'SKILLIGANS

Cash Converters

+ Secure 9 year lease to 2027 plus options to 2037

- + ASX listed personal finance and second-hand retail company
- + Long term tenure of 10+ years at this location
- + Net Income: \$91,794 pa* + GST
- + Long history of tenure at this location

O'Skulligans

- with national reach
- + Ideal location in the heart of
- + Net Income: \$59,346 pa* + GST

+ Experienced hospitality operator

Brisbane's entertainment precinct



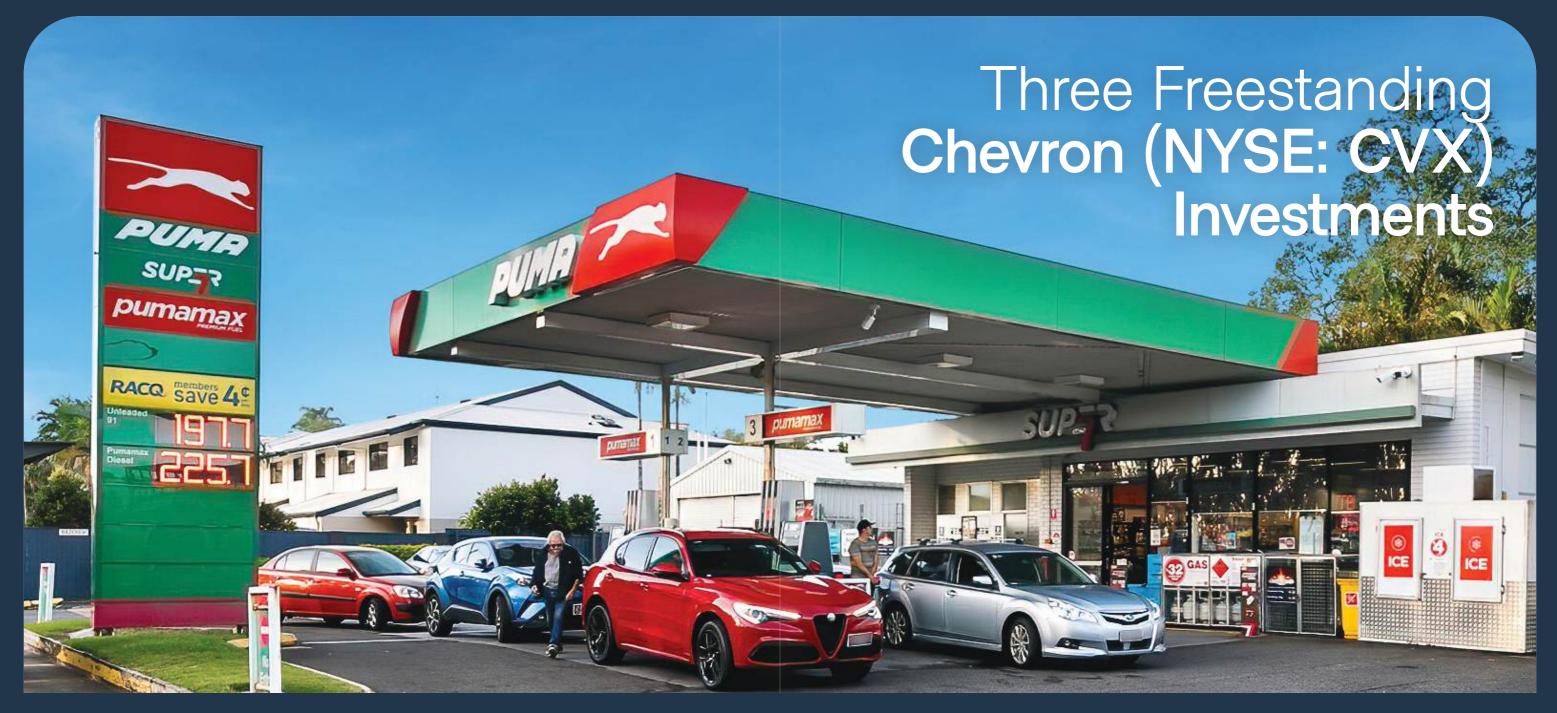
Contact

Campbell Bowers 0405 127 588 Andrew Havig 0478 010 990 Craig Chapman 0427 110 132



Investment Portfolio Auction To be sold individually

10:30am AEST Thursday 4 August The Hilton, Brisbane



Global Giant, \$317 Billion Tenant **Guaranteed Rental Growth**

Chevron Corporation (NYSE: CVX), major global energy company with a market cap of \$317 billion, with 360+ retail sites

Landlord favorable net leases with Chevron responsible for all usual outgoings including rates, insurance and land tax

Tenant is responsible for all maintenance, repairs and replacement of fuel tanks and equipment plus site remediation

Secure leases to 2032, 2033 and 2034 plus 4 further 10 year options each

Strong and certain rental growth with annual, fixed compounding 3% rent increases

Peregian Beach (Noosa) QLD 2215 David Low Way

- + High profile gateway site with 17,000 vehicles passing daily¹
- + Strategically situated as the only fuel retailer in Peregian Beach
- + Peregian Beach: median house prices surging 53%^{*} in the last 12 months to \$1.487.500²
- + Noosa Shire Council: significant tourism economy worth \$1.06b attracting 1.9m visitors annually³
- + Estimated net rent: \$260,837 pa*

Rosslea (Townsville) QLD 79 Bowen Road

Atherton OLD 49 Tolga Road (Kennedy Hwy)

- + Important 2,474sqm^{*} corner site with 19,400 vehicles passing daily¹
- + Surrounded by 28 schools servicing 10.600+ students¹
- + Booming region, with over \$10b of infrastructure across the region⁴
- + City of Townsville: largest city in Northern Australia, with population forecast to grow 42% to 282,281 residents by 2041⁵
- + Estimated net rent: \$197,077 pa*

- high exposure to 12,700 VPD¹
- + Within 1km* of the CBD amongst Woolworths, IGA, Bunnings,
- + Attracts 500,000 visitors pa -81% from the "drive market"6
- + Tablelands Regional Council: population forecast to grow
- + Estimated net rent: \$150,706 pa*

+ Prominent 1,619sqm* site with

Big W, Harvey Norman and KFC

10.5% by 2036 to 28,400 residents7



Contact

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Investment Portfolio Auction To be sold individually

10:30am AEST, Thursday 4 August, The Hilton, Brisbane

*Approx ¹Gapmaps ²Realestate.com ³Forecast.id ⁴Regional Development Australia ⁵Annual Report 2020-21 ⁶Activities Report ⁷TRC PS





Nationally Tenanted Medical Centre Investment – CBD Location

Braddon ACT 66/10 Lonsdale Street

Brand new 5 year lease to 2027 plus options to 2032

Guaranteed rental growth with fixed 3% annual rent increase

Net Income: \$109,000 pa + GST

- + Proven medical operator with 20+ years experience
- + 60+ centres nationally with more than 400 doctors
- + Medical grade 213 sqm tenancy, ACT's core retail, office and hospitality precinct
- + Rare stamp duty tax deduction - in full in year 1
- + No land tax payable
- + 6 basement care spaces on title



Contact

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Investment Portfolio Auction

10:30am AEST Tuesday 2 August Sydney Opera House





Canberra's Newest Bite-Sized Investment Stamp Duty Free

Phillip (Woden) ACT G09/35 Furzer Street

5 year lease to October 2026 plus 1 x 5 year option

100% of outgoings by tenant

Net Income: \$34,000 pa + GST

- + Brand new asset. fixed 4% annual increases
- + Canberra foodie institution and newest location
- + 59 sqm plus 23 sqm of exclusive outdoor dining
- + 12,500 public sector workers within 100m

AUSTRALIAN CAPITAL TERRITORY





Contact

Guy Randell 0430 272 999 James Baker 0421 863 040 Luke Coppeller 0452 196 735



Investment Portfolio Auction 10:30am AEST Tuesday 2 August Sydney Opera House







Renewed 10 Year Lease to Award-Winning Multinational Branded Childcare Operator

Mind**Champs**°

Contact Michael Vanstone 0403 580 528

Investment Portfolio Auction 10:30am AEST

Sophie Herdegen 0439 555 013

Tuesday 2 August Sydney Opera House

*Approx

+ Tenant pays all usual outgoings as per lease incl management fees

+ MindChamps: premium childcare

brand with 80+ centres globally

+ Immaculate childcare facility

licenced for 86 LDC places

+ Booming growth area with a

Compounding 3% fixed rental

increases and provisions at market

reviews ensuring rent cant reduce

young professional demographic

Murwillumbah NSW 46 Honeyeater Circuit

Secure 15 year lease to Feb 2026 plus options to 2036

Attractive 4.25% rent increases

Significant depreciation benefits

Net Income: \$448,905 pa* + GST

STORAGE KING HONEYEATER CCT



Australian Federal Police Facility Servicing Gold Coast International Airport

- + Commonwealth of Australia: Coast international Airport
- + High security state-of-the-art facility, constructed in 2011 Tenant pays all outgoings
- and management fees
- + Tweed Shire: Population forecast to grow 22% to 120,000 by 2031

32

Mascot NSW

Level 2/63 Church Avenue

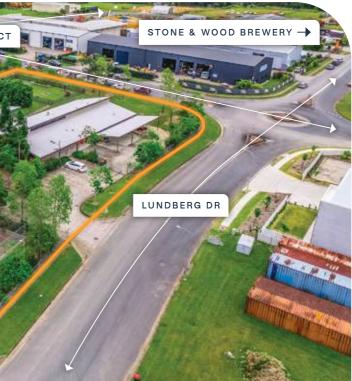
Renewed 10 year net lease to 2032

14 primary schools within a 3km

radius & 400m from train station

Net Income: \$490,463 pa* + GST

plus two 10 year options to 2052





AFP facility servicing the Gold

including unrestricted land tax

Expansive 9,474sqm* site within emerging business precinct



Contact

Justin Kramersh 0460 349 605 Kieran Bourke 0417 418 007

Consultant

Dean Venturato 0412 840 222 Burgess Rawson Consultants



Investment Portfolio Auction

10:30am AEST Tuesday 2 August Sydney Opera House





Impressive Childcare With High Occupancy New 10 Year Net Lease with 4% Increases



Contact Michael Vanstone 0403 580 528

Investment Portfolio Auction 10:30am AEST Tuesday 2 August

Sophie Herdegen 0439 555 013

Sydney Opera House

*Approx

+ Mudgee: fast growing economy with an enviable affordable lifestyle

schools, hospital and town centre

+ Mudgee Little Learners: state-of-

125 LDC plus 30 OOSH places

significant depreciation benefits

the-art design, licensed for

+ Multi-centre provider with

12+ centres across NSW

+ Recent construction offers

+ Huge 5,297sqm* site ideally positioned 1.5km* from three





Affordable Freestanding Supermarket Proven Performer, Metcash Guarantee

East Albury NSW 182-184 Borella Road

Renewed 7 year lease to 2028 plus options to 2042

Super store trading well above percentage rent threshold

Tenant pays all usual outgoings

Net Income: \$390,493 pa* + GST

- + Metcash: leading wholesale
- + As new, modern 1,534sqm* departments including liquor
- + Strategic 3,509sqm* site with 44 on-site car spaces opposite Albury Base Hospital
- + Albury/Wodonga: twin cities

272 Church Street

Mudgee NSW

Secure 10 year net lease to 2032 plus two 10 year options to 2052

Minimum 4% pa rent increases

Net Income: \$400,000 pa* + GST

34

distribution company, sales \$16b+ in FY21, market cap circa \$4.30b

store, rebuilt in 2014 with usual

with booming 100,435 population





Contact

Matthew Wright 0458 290 588 Kieran Bourke 0417 418 007 Raoul Holderhead 0413 860 304



Investment Portfolio Auction 10:30am AEST Wednesday 3 August Crown Casino, Melbourne





Brand New Purpose-Built Childcare Facility Secure 15 Year Net Lease



Contact

Yosh Mendis 0434 413 188 Sophie Herdegen 0439 555 013 Michael Vanstone 0403 580 528

Investment Portfolio Auction 10:30am AEST Tuesday 2 August Sydney Opera House

*Approx





High Performing Great Western Highway 7-Eleven Investment Leased to 2031

Bathurst NSW, 267-269 Stewart Street (Great Western Highway)

15 year lease to 2031 plus options to 2046

Guaranteed strong rental growth fixed 4% annual rent increases

Net Income: \$385,922 pa* + GST

- + 7-Eleven: Australia's #1
- tax depreciation benefits
- pays outgoings as per lease
- of the Central West servicing

- Dubbo NSW 4 Endeavour Close
- Secure 15 year net lease to 2037 plus two 10 year options to 2057

Greater of CPI or 3% pa rent reviews with ratchet provisions

Tenant pays all outgoings

Net Income: \$390,000 pa* + GST

- + Hawthorn St ELC: experienced local operator with additional facility over 100% occupancy
 - + Significant 2,928sgm* landholding
 - + Approved for 130 LDC places
 - Strategically positioned, 10 primary schools within 5 min drive
 - + Next to national retailers Taco Bell, Carl's Jr., Mobil, Total Tools, OMF and Fantastic Furniture
 - + Newly completed in July 2022 significant depreciation benefits



convenience retailer, 700+ stores

+ Built 2016 with fibreglass tanks -

+ Landlord friendly lease, tenant

+ Favourable lease provisionstenant responsible for remediation

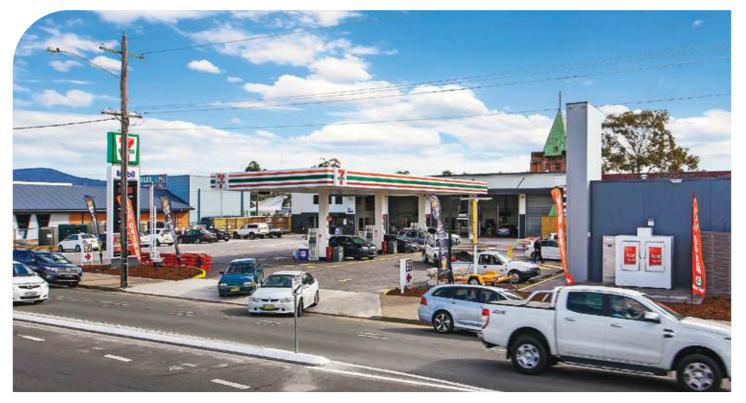
Bathurst: largest regional centre population of over 200,000 people



Contact

Yosh Mendis 0434 413 188 Geoff Sinclair 0451 462 759









Appealing Service Station Investment Long Lease Until 2031



Cessnock (Hunter Valley) NSW 210 Wollombi Road

15 year lease to June 2031 plus options to 2041

Guaranteed high growth fixed 4% annual rent increases

Net Income: \$385,922 pa* + GST

- + 7-Eleven: Australia's #1 convenience retailer, 700+ stores
- + Built 2016 with fibreglass tanks and latest fuel monitoring systems
- + Attractive depreciation benefits available
- + Vibrant main road gateway to the Hunter Valley wineries
- + Tenant pays outgoings excluding land tax, as per lease



Contact Yosh Mendis 0434 413 188

Consultant

Dean Venturato 0412 840 222 Burgess Rawson Consultants

Investment Portfolio Auction 10:30am AEST Tuesday 2 August Sydney Opera House

*Approx





Brand New Convenience Retail Investment New 15 Year Net Lease to 2037

Coffs Harbour NSW 178-180 Pacific Highway

Brand new 15 year net lease to 2037 plus options to 2057

Net lease - tenant pays all outgoings (including land tax)

CPI + 0.5% annual rent reviews

Net Income: \$290,000 pa* + GST

- + Mobil (Pearl Energy): over 70+ sites nationally and growing to 100+ sites by 2023
- + Strategic gateway location on Coffs Harbour's major highway, 34,000 vehicles passing daily*
- + Coffs Harbour: Australia's fastest growing coastal city with a population of 79,000+ people



+ Newly completed in 2022 offering substantial depreciation benefits



Contact

Yosh Mendis 0434 413 188 Geoff Sinclair 0451 462 759



Investment Portfolio Auction 10:30am AEST Tuesday 2 August Sydney Opera House





Trophy NSW Government Investment Approved For Additional Building



Contact

Rhys Parker 0451 101 042 Kieran Bourke 0417 418 007 Flynn Mcfall 0481 187 191

Investment Portfolio Auction 10:30am AEST Tuesday 2 August Sydney Opera House

*Approx





Rare 18 Year Net Lease Sydney Childcare Investment

Woodcroft (Western Sydney) NSW, 8 Lakewood Drive

Rare 18 year net lease to 2039 plus two x 10 year options to 2059

5% pa increases to 2025, fixed 3% pa increases thereafter

Tenant pays all outgoings

Net Income: \$121,800 pa* + GST

- + Young Academics ELC: highly experienced Sydney childcare
- + Most dominant childcare
- + Situated within complementary
- + Woodcroft: young family demographic with 20% more sub 5 year old's than NSW average

- Port Macquarie NSW 107 William St (corner Hay St)
- Renewed 5 year lease to Property NSW to 2026 plus option to 2031
- Already approved for additional two storey commercial building and basement carpark
- Net Income: \$180,722 pa* + GST

- + Irreplaceable 1,051sgm* freehold + Impressive building including
- significant tenant fit-out plus valuable on-site parking
- + Legal Aid: largest legal aid commission in Australia employing over 1,300 staff
- + Guaranteed rental growth, fixed 3% annual rental increases
- + Strategic legal precinct location near Port Macquarie Court House

operator with 32 centres nationally

operator in Sydney's North West

+ Immaculate 29 place childcare facility rated 'exceeding'

educational precinct, 15 primary schools within 5 minute drive



YOUNG ACADEMIĆS Early Learning Centre

Contact Yosh Mendis 0434 413 188 Sophie Herdegen 0439 555 013



Investment Portfolio Auction 10:30am AEST Tuesday 2 August Sydney Opera House

North Queensland **Geared** for Growth

Our vision is to be a commercial partner for all businesses and investors in North Queensland. Commercial property is a dynamic sector built on trust, honesty, teamwork and how you treat people that really counts.

Neville Smith knows what makes North Oueensland tick!

Growing up in the regional township of Ingham and relocating to Townsville in his early twenties, his love of the region, its people, and its potential, is as indelible as the cane fields and coastline.

As the latest senior leader to ioin Burgess Rawson's growing Queensland team, Neville draws on a 17 year career in property that has seen him position Townsville, and North Queensland, firmly on the investor radar.

His entry into commercial sales and leasing, he says, was a 'huge learning curve'.

"I'd worked in retail management roles in Ingham from a very early age and relocated to Townsville in my early twenties in 2003, just as the market was starting to turn, and leapt straight into commercial selling and leasing," says Neville.

His first deal?

"I was asked to sell an industrial property in Garbutt. At the time, the average industrial asset was selling for \$350,000. I sold it for \$750,000. I'll never forget it."

From there, Neville marketed the Riverside Shopping Centre, which he sold for \$3.8 million.

"That client relationship has been so important to me personally and professionally and they have stayed with me throughout my career."

Since then, Neville has toppled one record after another, including Castlerock's \$145 million portfolio acquisitions in Mackay and Townsville - recognised as one of the largest office transactions ever achieved in Oueensland outside of Brisbane.

He has also completed the successful negotiation of various large-scale leases, including the new Dairy

Farmers (now Bega) North **Oueensland Distribution Centre** in Townsville.

"Townsville isn't a regional Queensland city, it's the capital of northern Australia," says Neville.

"As a city of 200,000 we pack real punch, drawing on a regional catchment of more than 800,000 and access to nationally significant air, road and international port logistics.

"This of course is tied very closely to the region's diverse economic drivers, which spans mining, agriculture, health, education, and the largest defence force base, Lavarack Barracks, in the country."

These attributes, says Neville, have caught the attention of major national and international retailers.

"The future is large format retail. We're seeing major retailers upsizing and repositioning for the growth that's to come, which is driving the



development of new industrial and distribution precincts.

"For investment groups, these assets are a key focus, alongside government, large format retail and medical assets, and other essential assets such as childcare, fuel and fast food."

In 2016, all levels of government committed to the Townsville City Deal – a 15 year investment that will deliver strategic and transformational outcomes for the region.

Major projects already completed under the City Deal include the \$295 million Queensland Country Bank Stadium, Haughton Pipeline Stage 1, Townsville Workforce Development Plan, Townsville Health and Knowledge Development Strategy and the Port of Townsville Channel Upgrade.

North Queensland also offers an enviable lifestyle that Neville is proud to share with his family.

Speaking from his 100-acre cattle property outside of Townsville, he says the culture, people, and 300 days of sunshine each year is hard to beat.

"My grandparents owned a cane farm and it's a lifestyle that I wanted to give to my kids. It's the balance of life."

Neville's depth of property knowledge extends the entire length of Queensland's east

coast, from Brisbane to Cairns including Rockhampton, Mackay and Townsville, underpinned by longterm, valued relationships with repeat clients across Australia.

"People will always have honesty from me," says Neville.

"I have a genuine love of all market aspects, from small businesses to major asset portfolios. It gives me a 360-degree view of the market and above all else, I enjoy the work.

"I never dismiss any client who has a requirement, whether it's 50sqm or 5,000sqm."

Prior to joining Burgess Rawson, Neville led the Sales & Leasing division at Colliers Townsville.

He says his new role will enable him to tap into, and help build, their growing Queensland team under the leadership of Managing Director (QLD), Adam Thomas.

During the past year, Burgess Rawson has transacted more than \$1.78 billion in commercial property deals nationally.

Burgess Rawson Chief Executive, Ingrid Filmer welcomed Neville to the team.

"Our decision to expand into Townsville is a strategic one and recognises the city's significant role as the economic gateway to Asia and northern Australia," Ms Filmer said.

Call Neville on 0400 068 205 to find out more about opportunities in North Queensland.

homas and Campbell Bowers.

"Neville has been a trusted advisor and industry leader for almost two decades and with his insights, networks and reputation, we are well placed to build a high-performing team based in Townsville that complements our growing Oueensland presence."

Burgess Rawson's expanding Queensland business follows the consolidation of its Brisbane, Sydney and Melbourne offices last year and a number of key appointments to the company's leadership team.

Mr Smith said his new role will service clients from Cairns to Rockhampton.

"We know there is strong interest across a broad spectrum of assets in these cities and I enjoy delivering great results," says Neville.

"Our vision is to be a commercial partner for all businesses and investors in North Queensland. Commercial property is a dynamic sector built on trust, honesty, teamwork and how you treat people that really counts.

"I have a lot of respect for mateship and the values that go along with that, and I'm looking forward to building a team that thrives in this space."



Brand New Retail Convenience Centre National Tenants – 10, 12 & 15 Yr Leases



Contact Pete Uebergang 0488 008 975

Consultant

Glenn Conridge 0413 873 337 Burgess Rawson Consultants

Investment Portfolio Auction 10:30am AEST

Thursday 4 August The Hilton, Brisbane

*Approx





Prime Fully Leased Retail Centre Adjoining Woolworths Shopping Centre

Bongaree (Bribie Island) QLD 233-235 Goodwin Drive

Fully leased freehold retail and medical centre

Tenants pay all outgoings as per the leases

- CPI + 1% annual rent increases
- Net Income: \$431,526 pa* + GST

- + Blue chip tenants include NAB, Coffee Club and medical centre
- + High profile 3,221sqm* site with 50 on-site parking spaces
- + Premium location adjoining Bribie Shopping Centre anchored by Woolworths and Target
- + Situated in Brisbane's thriving northern growth corridor

West End (Townsville) QLD 217 Ingham Road

Zambrero: 10 year lease Hoppy's Car Wash: 15 year lease Banjo's Bakery: 12 year lease Miss Sushi: 5 year lease

Rent reviews of 3%, CPI & CPI +1% Net Income: \$556,995 pa + GST

- + Ultimate convenience centre with 4 drive-thru tenancies
 - + Tenants pay all outgoings
 - + Brand new development due for completion August 2022
 - + High profile 4,387sqm* corner site
 - + Significant depreciation benefits

+ Townsville: capital of North Queensland with a growing population of over 200,000

+ Large building area of 796sqm*



Contact Pete Uebergang 0488 008 975

nab coffee

Consultant Glenn Conridge 0413 873 337 Burgess Rawson Consultants



Investment Portfolio Auction 10:30am AEST Thursday 4 August The Hilton, Brisbane





The Hub Family Medical Centre Proven Practice Since Circa 2000

Burpengary East QLD Shop 21-24, 115 Buckley Road

Renewed 4 year net lease plus options to 2034

Fixed 3% annual rent increases

Tenant pays all usual outgoings including OC

Net Income: \$243,816 pa* + GST

- + Proven and reputable medical centre operating for 20+ years from multiple locations
- + Strategic 677sqm* premises within medical hub
- + Central amongst dentist, IGA, Priceline, Liquorland and childcare, with abundant parking
- + Booming Moreton Bay growth corridor 35 minutes north of Brisbane CBD



Contact

Justin Kramersh 0460 349 605 Andrew Havig 0478 010 990 Raoul Holderhead 0413 860 304

Investment Portfolio Auction 10:30am AEST Thursday 4 August The Hilton, Brisbane

*Approx





Strong Trading Childcare Investment New 15 Year Net Lease to 2037

Gordonvale (Cairns) QLD 21-23 Fisher Road

2 further 10 year options to 2057

Greater of CPI or 3% pa increases

Tenant pays all outgoings including land tax

Net Income: \$226,800 pa* + GST

- + Long established 81 LDC place centre with high occupancy
- Gordonvale Shopping Centre
- regional city with a catchment of 265,039+ residents and an economic output of \$10.36b



+ Large 4,006sqm* site, 350m* from the Bruce Hwy, and 900m* from the new \$20m Woolworths anchored

Cairns: Australia's 5th largest



Contact

Adam Thomas 0418 998 971 Natalie Couper 0413 856 983

Investment Portfolio Auction 10:30am AEST Thursday 4 August The Hilton, Brisbane





High Profile Bruce Hwy Freehold Investment Fully Leased to Experienced Tenants

Woree (Cairns) QLD 1 Charlotte Close

Outstanding 6.5+ year WALE investment

High exposure main road site with over 51,000 vehicles passing per day¹

Net Income: \$200,800 pa* + GST

- + Anchored by Southside Veterinary Surgery with a brand new 10 year lease plus options to 2042
- + New 5 year leases to Anytime Fitness and Subway plus options
- + Prime location opposite McDonald's and Southside Shopping Village
- + Large 2,699sqm* site with 41 at-grade car parks
- + Cairns: Australia's 5th largest regional city, booming population

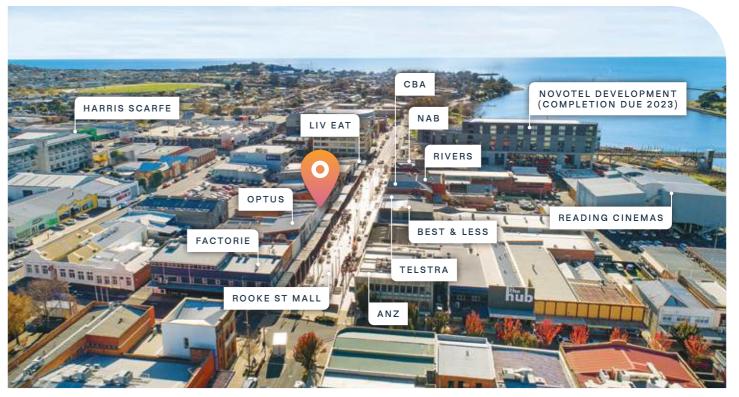


Contact Craig Chapman 0427 110 132 Campbell Bowers 0405 127 588

Investment Portfolio Auction 10:30am AEST Thursday 4 August

*Approx 12020 Traffic Census

The Hilton, Brisbane





Stand-out Freehold Investment **Specsavers Head Office Lease**

Devonport TAS 69 Rooke Street

Secure 7 year lease plus options to 2036

Annual 3% rent increases assuring rental growth

Net Income: \$49,050 pa* + GST

- + Specsavers: giant multinational optical retail chain with £2.73b revenue in FY20/21
- + Prominent 226sqm* two level building upgraded in 2017 by tenant
- + Devonport: largest North West City major service centre, port and tourism link to Melbourne

48

+ High profile Rooke St Mall location surrounded by leading retailers



Contact

Matthew Wright 0458 290 588 Shaun Venables 0411 860 865

Specsavers



Investment Portfolio Auction 10:30am AEST Wednesday 3 August Crown Casino, Melbourne







Brand New Childcare Investment in Melbourne's Booming North

Epping (Melbourne) VIC 335 Harvest Home Road

New 15 year lease to 2037 plus 10 + 10 year options to 2057

Fixed 3% annual rent increases

State-of-the-art facility, approved for 140 LDC places Net Income: \$452,220 pa* + GST

- + Aspire Early Education: highly experienced operator with a growing network of 11 centres
- + High profile corner site, adjoining King Swim/YMCA and within metres from Aurora Village Shopping Centre underpinned by Coles and ALDI
- + Epping: booming growth suburb, 18km* north from the CBD, with population forecast to grow by 46% by 2041*



Contact

Shaun Venables 0411 860 865 Adam Thomas 0418 998 971 Natalie Couper 0413 856 983 Sam Mercuri 0413 830 709

Investment Portfolio Auction 10:30am AEST Wednesday 3 August Crown Casino, Melbourne

*Approx





Brand New Childcare Investment 15 Year Net Lease to 2037 Plus Options

Waurn Ponds (Geelong) VIC 1-3 Ghazeepore Road

2 further 10 year options to 2057 Fixed 3.5% annual rent increases Tenant pays all usual outgoings Net Income: \$346,088 pa* + GST

- + Hei Schools: experienced operator with 8 established locations
- + Premium 1,123sqm* childcare
- and 8km from Geelong CBD
- Positioned within close proximity to Geelong Homemaker Centre, Centre (140 + speciality stores),

HEI SCHOOLS

facility, licensed for 120 LDC places

3,898sqm* corner site, metres from Geelong Ring Road (Princes Fwy)

Bunnings, Waurn Ponds Shopping Epworth Hospital and Deakin Uni



Contact

Darren Beehag 0411 226 223 Natalie Couper 0413 856 983 Sam Mercuri 0413 830 709

Investment Portfolio Auction 10:30am AEST Wednesday 3 August Crown Casino, Melbourne







Long Established Childcare Investment 20 Year Net Lease to Global Tenant



2 further 10 year options to 2047

Security of 12-month bank guarantee

Annual CPI rental reviews

Net Income: \$300,481 pa* + GST

- + Busy Bees: UK-based, 850+ centres worldwide, including 222 in Australia/New Zealand
- + Well-maintained 743sqm* centre, licensed for 91 LDC places
- + Large 2,463sqm* triple street frontage site metres from two schools
- + Close proximity to Carrum Downs SC, with ease of access to the CBD via the Dandenong-Frankston Road and Eastlink



Contact

Adam Thomas 0418 998 971 Natalie Couper 0413 856 983 Sam Mercuri 0413 830 709

Investment Portfolio Auction 10:30am AEST

Wednesday 3 August Crown Casino, Melbourne

*Approx





Opportunity! 15 Year Lease to 7-Eleven to 2030 Total Control: No Further Options in Lease

Bacchus Marsh VIC 28 Main Street

15 year lease to 2030 to 7-Eleven, Australia's #1 convenience retailer

No further tenant options, providing the incoming purchaser with maximum flexibility

Net Income: \$285,393 pa* + GST

- + Strategic fill-up point at gateway
- + Commanding 2,285sqm* freehold landholding with 86.7m^{*} frontage to over 12,000 vehicles passing daily*
- + Guaranteed rental growth, compounding 4% annual rental increases
- + Rapidly growing Moorabool Shire population forecast to soar by over 72% by 2041



to CBD just off Western Freeway



Contact

Rhys Parker 0451 101 042 Jamie Perlinger 0413 860 315 Darren Beehag 0411 226 223

Investment Portfolio Auction 10:30am AEST Wednesday 3 August Crown Casino, Melbourne





10 Year Leases, Fixed 3% Increases Recent \$1m+ Tenant Funded Upgrades



Schnitz: 10 year lease to 2029 plus options to 2043

Beyond Housing: 10 year lease to 2030 plus options to 2040

Rent: \$159,905 pa* + GST (Nov 22)

- + 100% leased to fast food and Government funded tenants
- + Tenants pay all usual outgoings as per leases
- + Recently upgraded 786sqm* building offering significant depreciation benefits
- + 848sqm* site with dual street frontage and 5 on-title car spaces
- + Shepparton: major regional city with a 100,000+ trade catchment



Contact

James Bergman 0413 830 707 Beau Coulter 0413 839 898 Raoul Holderhead 0413 860 304

Investment Portfolio Auction 10:30am AEST Wednesday 3 August Crown Casino, Melbourne

*Approx





Prime Freehold in Tightly Held Precinct Long-Standing Tenant On-Site 24+ Years

Shepparton VIC 158a & 160 Welsford Street

Renewed 3 year leases plus options to 2030

Annual CPI rent reviews

Tenant pays usual outgoings

Net Income: \$121,581 pa* + GST

- + Stubbs Wallace: accounting firm with 125+ year history
- + 569sqm* office building with 2 secure basement car parks
- titles with 7 sealed and lined car parks and ROW access
- + Desirable position in tightly held legal and office precinct
- + Shepparton: major regional city with 100,000+ trade catchment



- + Prime 990sqm* site across two



Contact

Beau Coulter 0413 839 898 Shaun Venables 0411 860 865 James Bergman 0413 830 707







New 7 Year Lease to Blue Chip Tenant Wattyl Wholly Owned by Hempel Group

Sunbury VIC 4, 78 Horne Street

Brand new 7 year lease to 2029 plus option to 2034

Fixed 3% annual rent increases

Net Income: \$104,519 pa* + GST

- + Hempel Group: world-leading supplier of trusted coating solutions €1.77b revenue 2021
- + 443sqm* building with 21m* frontage plus on-site parking
- + Absolute position perfect main road location amongst major retailers with 20,600 vehicles passing daily*
- + Sunbury: booming satellite city 38km* from Melbourne CBD

wattyľ

Contact

Matthew Wright 0458 290 588 Craig Chapman 0427 110 132 Raoul Holderhead 0413 860 304

Investment Portfolio Auction 10:30am AEST Wednesday 3 August Crown Casino, Melbourne

*Approx





Brand New 10 Year Lease to 2032 German Listed Multi-national Tenant

Hastings VIC 4/1853B Frankston-Flinders Rd

Brand new lease to Tyre and Auto Ltd plus options to 2032

Attractive 3% annual rental increases assuring growth

Net Income: \$97,940 pa* + GST

- + Mycar: subsidiary of Continental AG multinational automotive of €12.92 billion
- + Located adjacent to Petstock, opposite Bunnings Warehouse
- depreciation benefits
 - Western Port only 58km* from Melbourne CBD

parts business with a market cap

AWM Electrical, Fur Life Vet and

+ New build, offering significant

+ Hastings: commercial capital of



mycar

Contact

Shaun Venables 0411 860 865 Beau Coulter 0413 839 898 Matthew Wright 0458 290 588 Zomart He 何梓轩 0488 220 830



Investment Portfolio Auction 10:30am AEDT Wednesday 3 August Crown Casino. Melbourne





Long Proven Established Business 10 Year Lease Term Certain, 4% Increases

Pakenham VIC Shop 2, 1 Webster Way

Secure 15 year lease to 2032 plus options to 2042

Tenant pays all usual outgoings

Annual 4% rent increases

Net Income: \$78,586 pa* (Dec 22)

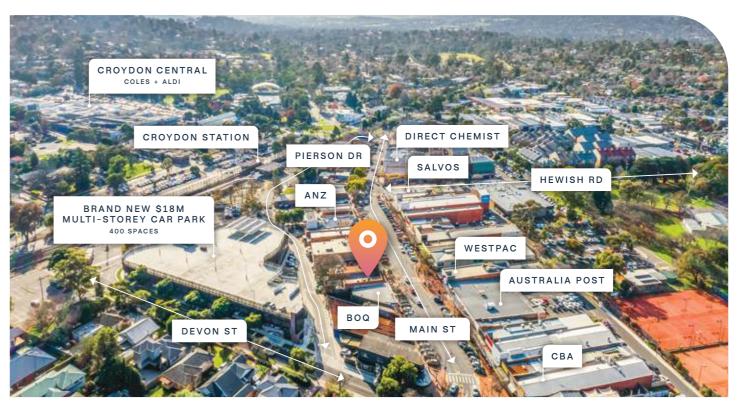
- + Sought after 'Essential Service' asset class
- + 814sqm* building including mezzanine and abundant parking
- + Strategic position amongst Tasman Butchers, Bunnings, McDonald's and Petstock
- + Pakenham: Melbourne's major eastern growth corridor, population estimated to increase by 59.9% to 94,954 by 2041

Contact

Matthew Wright 0458 290 588 Raoul Holderhead 0413 860 304

Investment Portfolio Auction 10:30am AEST Wednesday 3 August Crown Casino, Melbourne

*Approx





Renewed 12 Year Lease with 4% Increases Main Street's Best Retail Position

Croydon VIC 137 Main Street (and Pierson Dr)

Renewed 12 year lease to June 2033

Rare fixed 4% pa rent increases

Tenant pays all usual outgoings

Net Income: \$78,202 pa* + GST

- + Kofi Beans: long-standing cafe on-site 13+ years
- Proven retail building with + direct exposure to high traffic pedestrian crossing
- + High profile 288sqm* site on frontage and exposure
- Croydon: 27km* east of Melbourne CBD, median

main retail strip with dual street

house price up 15.8%¹

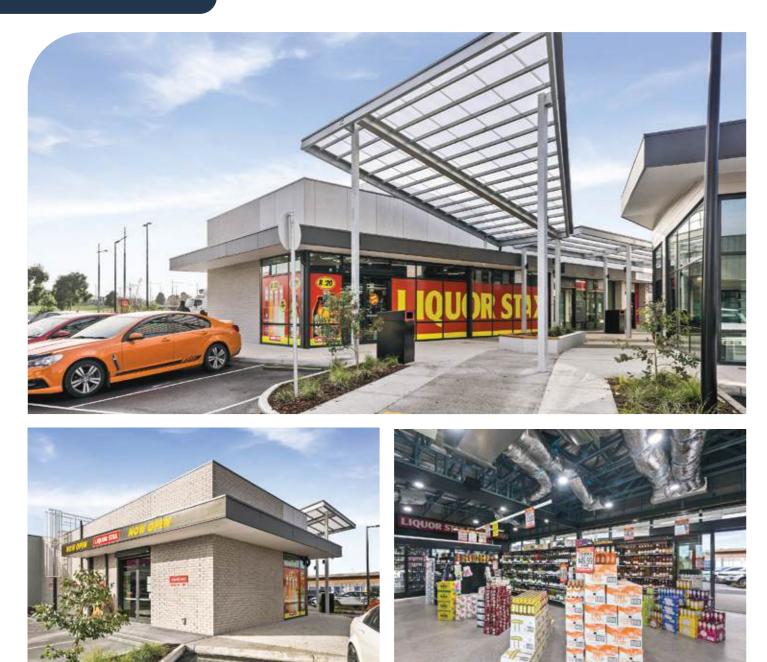


Contact Beau Coulter 0413 839 898 Jamie Perlinger 0413 860 315



Investment Portfolio Auction 10:30am AEST Wednesday 3 August Crown Casino. Melbourne

*Approx ¹ realestate.com.au



Prized Liquor Investment - 10 Year Lease Melb's Fast Growing Northern Suburbs

LIQUOR STAX

Contact

Shaun Venables 0411 860 865 Zomart He 何梓轩 0488 220 830 Justin Kramersh 0460 349 605

Investment Portfolio Auction 10:30am AEST Wednesday 3 August Crown Casino, Melbourne

*Approx





Augustus Gelatery - New 7 Year Lease Absolute 'Position Perfect' Investment

Epping North VIC 4/335 Harvest Home Road

Brand new 7 year lease to April 2029 plus options to 2043

Fixed 3% annual rent increases

Tenant pays all usual outgoings

Net Income: \$40,000 pa* + GST

- + Augustus Gelatery: fast growing artisan Italian Gelato chain operating in 25 locations
- shop with high quality tenant fit-out plus alfresco on-title
- + Unrivalled position central to shopping centre, swim school and 3 childcare centres
- Epping: booming Melbourne growth suburb, 60% forecast population growth by 2041*

Epping (Melbourne) VIC Shop 1/335 Harvest Home Road

New 10 year lease to 2032 plus one 10 year option to 2042

Fixed 3% annual rent increases

Tenant pays all usual outgoings

Net Income: \$72,600 pa* + GST

- + Liquor Stax: one of the largest independent retail groups in Australia, with over 435 hotels and bottle shops nationwide
- + Immaculately presented 130sqm* shop with dual customer entry
- + Strategic position amongst numerous destinational tenants including Coles, ALDI and HJ's
- Epping: booming Melbourne growth suburb, 60% forecast population growth by 2041*



+ Immaculately presented 100sqm*



Contact

Shaun Venables 0411 860 865 Zomart He 何梓轩 0488 220 830 Justin Kramersh 0460 349 605

Investment Portfolio Auction 10:30am AEST Wednesday 3 August Crown Casino, Melbourne





Landmark Trophy Investment In Australia's Highest Freehold Alpine Village

Dinner Plain VIC 1 & 5/6 Big Muster Drive

5 year lease to 2028 plus options through to 2048¹

Attractive annual CPI reviews

Net Income: \$70,840 pa* + GST

- + Saltwater Hotels & Resorts: over 30 properties spanning 5 states
- + Opportunity presents two 1 bed loft apartments plus retail, office & staff quarters
- + 4 car spaces on title
- + Highly sought-after tightly held village location on main road
- Dinner Plain: popular alpine destination just 15mins from Hotham Ski Fields and airport

SALTWATER HOTELS & RESORTS

Contact Matthew Wright 0458 290 588

Raoul Holderhead 0413 860 304 Investment Portfolio Auction 10:30am AEST Wednesday 3 August

Crown Casino, Melbourne

*Approx 1Tenant exercised option early





High Traffic Drive Thru Cafe Investment Net Lease to 2025 Plus Option

Wollert (Epping North) VIC 6/240 Epping Road

5 year lease to June 2025 plus option to 2030

Fixed 3% annual rent increases

Tenant pays all usual outgoings

Net Income: \$47,740 pa* + GST

- + Latte Road: drive thru cafe, strategically situated within expanding residential precinct
- + Single tenant, minimum management investment
- + Epping North: situated in Melbourne's northern growth corridor with an estimated

62

+ High traffic & exposure location with dual frontage and drive thru

52% population growth by 2041



Contact

Zomart He 何梓轩 0488 220 830 Justin Kramersh 0460 349 605 Shaun Venables 0411 860 865



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New Lease to ASX Listed Healius Ltd **Essential Service Medical Investment**

Pakenham VIC 1/4 Pacific Promenade

5 Year Lease to Nov 2026 plus options to 2036 Tenant pays all usual outgoings

Favourable CPI rent reviews Net Income: \$32,000 pa* + GST

- + Healius Limited (ASX: HLS) market cap \$2.14b, diagnostic clinics and day hospital servicing 15 million+ patient cases nationwide annually
- + Recently constructed 80sqm* clinic, incorporating reception area, consulting and amenities
- + Cardinia Shire Council: one of the fastest growing LGAs in Victoria, with an average of 5 new households arriving daily

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Contact

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*Approx

Leased Results

Burgess Rawson offers a full range of commercial property leasing and consultancy services, providing tailored solutions to investors, landlords, tenants and developers alike.

Through client collaboration, a wealth of industry knowledge, and access to our national database of retailers, our expert team is able to execute strategically planned campaigns that deliver the best results.

Our leasing expertise extends from CBD and inner-city to metropolitan and regional markets; from off-the-plan to new and established sites; multinational corporations to first-time operators.

So whatever stage you're at in your property journey, as your trusted leasing partner you can rely on Burgess Rawson to be with you every step of the way.

Recent Victorian Leasing Achievements



Harvest Home Rd

Rosenthal

- Fully leased to national

Aston Village







Dandenong Market

Tarneit Square



Craigieburn Junction

- Fully leased by

with Alexis Omwela

AGENCY ADMINISTRATION

Q. You have a background in architecture, what inspired the switch to direct property?

A. "The last few years have seen many people change lanes, I decided to make the shift from architecture to property when construction slowed, affecting my work massively.

I saw the resilience the commercial investment space offered and decided it was time for a change. Many of my peers have struggled to make their mark in an industry slowed down, meanwhile my professional growth has skyrocketed since I joined Burgess Rawson."

Q. How has your experience working at one of Australia's premier architecture firms helped you in your role at Burgess Rawson?

A. "In my previous role I worked with developers from the concept stage through to construction, now I get to continue this relationship and assist in the sale and leasing of these projects.

I believe having a wealth of knowledge is the most powerful tool a person can have and this role has allowed me to explore the relationship between design, construction and real estate."

Q. Are there any key similarities you've found within the two industries?

A. "The importance of relationships is evident in both. In architecture it's extremely important that your client is engaged and you're meeting their expectations, and it's the same for property.

Fostering relationships and loyalty with buyers and sellers is paramount in building a successful business, and it's evidenced at Burgess Rawson with the amount of repeat purchasers and sellers I speak with."

Q. Does architecture and design affect a property beyond appearance?

A. "Great architecture increases value through functionality, not just appearance. Investors are looking for a space that can fit a multitude of tenants, and tenants are looking for a site to suit their needs.

It is so important when you're designing that architects consider not just what the client wants, but how the end-users will interact with the space. By creating multi-use spaces that can evolve, you will attract buyers and renters alike."

Q. What's your favourite thing about your role at Burgess Rawson?

A. "As part of the national operations team, I get to be a part of all facets of the business. My role is hands on, I work alongside the agents throughout their property's lifecycle, playing a key role in the overall successful outcome for our clients."

66 Great architecture increases value through functionality, not just appearance.

Investors are looking for a space that can fit a multitude of tenants.





With offices across Australia, Burgess Rawson has a truly national understanding and unparalleled collective expertise.

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